

BMC Minerals (No.1) Ltd

Heritage Policy

BMC Minerals (No.1) Ltd ("BMC" or the "Company") recognises that there is a fundamental requirement to conduct the Company's activities in an environmentally responsible and ethical manner with due regard to traditional knowledge and heritage.

BMC recognizes the value that heritage resources have for the Kaska and residents of the Yukon Territory. BMC is committed to protecting Yukon heritage and will comply with the Yukon Historic Resource Act, the Yukon Archaeological Sites Regulation, and agreements with the Kaska.

BMC is committed to building awareness and respect for heritage resources. To accomplish these objectives BMC will:

- Develop a heritage resource protection plan
- Incorporate Kaska views and traditional knowledge in planning, development and operations
- Incorporate heritage resource protection into all activities
- · Deliver heritage and cultural awareness training to our employees and contractors
- Maintain the confidentiality of Kaska traditional knowledge and heritage sites

This policy shall be supported by appropriate standards, procedures and programs that are designed to achieve the policy objectives.

George Smith

Date: 1 November 2016

Director