

WHO IS BMC?

BMC Minerals Group was founded in 2014 through a partnership between its highly experienced management team and Barclays Natural Resource Investments. The company is focused on the development of base metals assets (primarily zinc, copper, and lead, which have strong mid/long term fundamentals). BMC's initial focus is on Western Canada, which has mining friendly governments, existing infrastructure, supportive geology and underdeveloped low-risk resources. BMC intends to add value by working within the local community to complete environmental studies, feasibility and permitting requirements and if economic, bringing mines into production, thereby providing long term value to both the company and the community. BMC management is experienced across a range of polymetallic sulphide deposits styles, including VMS deposits.

THE KUDZ ZE KAYAH PROJECT

BMC Minerals (No. 1) Ltd (BMC) acquired the Kudz Ze Kayah property in January 2015 from Teck Resources (formerly Cominco). Kudz Ze Kayah (KZK) project is located approximately 260 km northwest of Watson Lake, 110 km southeast of Ross River and 24 km south west of the Robert Campbell Highway near Finlayson Lake, Yukon.

The project is within the traditional territory of the Kaska Nation. The Kaska Nation in the Yukon is comprised of the Ross River Dena Council (RRDC) and the Liard First Nation (LFN).

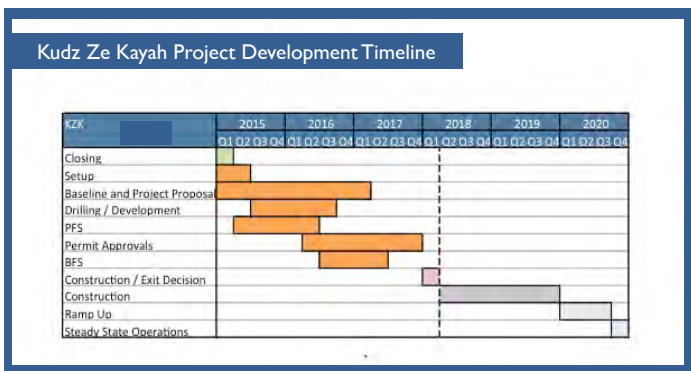
Access to the project is via a 24 km long, all weather, single lane gravel tote road that connects the KZK project to the Robert Campbell Highway. A seasonally staffed gatehouse exists at the tote road entrance.

Kudz Ze Kayah is a prefeasibility study zinc-copper-gold-silver-lead development asset with a resource upside (it is a VMS-type deposit). In the 1990's Cominco completed significant geological, geophysical, metallurgical, and environmental programs on the KZK property. The programs included drilling nearly 200 diamond drill holes to define the extents of the massive sulfide body (the ABM deposit). Concurrent with this work, step-wise exploration across the property resulted in a second discovery of the GP4F deposit located 5 km southeast of the ABM. Very little work on the KZK property has been completed over the last 16 years.



Taken by Lisa Knight

BMC plans to: complete the required environmental and socio-economic studies; obtain the required permits; drill development targets; and complete a bankable feasibility study for the project. If feasible, BMC will work towards an operating mine.



RRDC on Traditional Knowledge protocol and we hope to start the traditional use study in 2015.

In March 2015 a late winter ungulate survey was conducted for the entire Game Management Unit surrounding Kudz Ze Kayah to document the late winter distribution of caribou and moose relative to the proposed Kudz Ze Kayah mine project. 31 moose and 19 caribou were observed within the survey area. All ungulate observations were recorded north of the Kudze Kayah project area. Two wolf packs (6 and 7 wolves/pack) were also observed within the survey area.

EXPLORATION PROGRAM

BMC has applied for an exploration permit for the Kudz Ze Kayah project. Exploration activities are expected to commence within one month of the permits being granted. The exact date of grant currently unknown but is anticipated to be early summer 2015. The purpose of the exploration program is to advance the KZK project by continuing the work started by Cominco. The ultimate purpose is to demonstrate economic viability of the project.

Planned exploration work for the 2015 season will primarily be diamond drilling and airborne geophysical surveys. Diamond drilling will comprise approximately 30,000 m from 100 sites, with 20,000 m designated for the ABM deposit and the remaining 10,000 m allocated to other targets, including the GP4F deposit.

ENVIRONMENTAL PROGRAM

The Kudz Ze Kayah project occurs within the Pelly River and Pelly Mountain ecoregions. It is located within the northern foothills of the Pelly Mountains of the Yukon Plateau, on the east side of the divide between the Pelly River and the Liard River drainage basin. The topography of the area consists of rolling hills, locally with ponds and lakes occupying valley bottoms.

Baseline environmental and socio-economic studies and an environmental impact assessment were undertaken for the project in 1994/1995. BMC has initiated the full suite of studies for 2015/2015 (including, but not limited to: wildlife, vegetation, soils, fish and aquatics, surface water quality and quantity, groundwater quality and quantity, and socio-economics). BMC is currently working with the



"Photo of the Grass Lakes and Big Campbell Creek taken during the late winter ungulate survey, March 25, 2015."

Taken by Graeme Pelchat



"Wolf Pack Observed March 25, 2015".

Taken by Graeme Pelchat

COMMUNITY ENGAGEMENT

BMC KEY COMMITMENTS...

- Respect local issues and culture
- Respect the environment
- Listen as a key component of consultation
- Promote a positive legacy whilst working together with local community (leave a legacy we can be proud of and that the local community is happy with)
- Promote enhanced business opportunities and local involvement
- Provide training, work skills and increased opportunity for employment at supervisory and management level
- Cultural Awareness

ACHIEVED BY...

- ✓ Managers to lead by example
- ✓ Being a “Good Neighbour”
- ✓ Strong community relationships
- ✓ Establish business alliances, employment and practical training initiatives in the work place
- ✓ Cross cultural awareness, induction, training and education in local Indigenous culture and work-place relationships
- ✓ Project staff to understand local issues and to take these in to consideration when making decisions
- ✓ Management of heritage issues to be given high priority

COMMUNITY MEETING

On April 8th BMC held its first community meeting in Ross River. The meeting was well attended and there was a good discussion about the project, including a discussion about future job opportunities. BMC is happy with the local interest in the project and is looking forward to the next community meeting (currently planned for July).



Community Meeting April 8, 2015

Taken by Keifer Sternich

EMPLOYMENT OPPORTUNITIES

The exploration and environmental programs has the following job opportunities:

- Camp Manager
- Core Logger
- Field Assistant
- Geo Technician
- Environmental Field Technician
- Environmental Monitor

Please send resumes to: HR@bmcm minerals.com

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - CAMP MANAGER

The successful candidate must be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC including safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

The Camp Manager is a key multi-tasking role required to be responsible for:

- Help with enforcement of camp rules including safety procedures
- Regular service of the camp generators
- Upkeep of all camp structures and systems (e.g. plumbing, electrical)
- Waste management (e.g. sorting recyclable, solid, combustible and special wastes)
- Incineration of combustible waste
- Refuelling of heating stoves and changing propane tanks
- Assistance with general camp chores

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - CORE LOGGER (GEOLOGIST)

The successful candidate must hold a BSc degree in Geology (or equivalent) and be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC including safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

Geologist core loggers fill an important technical role under the direct supervision of the Project Geologist and are responsible for:

- core logging
- drill rig management
- ensuring core samples are collected and labelled properly
- geological interpretation based on information collected core logging

Core loggers will have experience in mineral exploration for a minimum of one field season and have keen eye for detail, a strong work ethic and a strong desire to learn.

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - ENVIRONMENTAL FIELD TECHNICIAN

The successful candidate must be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day, able to deal with variable terrain, including hiking through dense bush and up/down steep slopes, and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC including safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

The environmental field technician will assist the field biologists/scientists with the following studies:

- Soils
- Climate
- Vegetation
- Wildlife
- Surface water and groundwater
- Fish and Aquatic ecosystems
- Archaeology

Environmental field technicians will have training and/or experience in environmental sampling/monitoring of one or more of the studies listed above. This is a part time/on call position.

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - ENVIRONMENTAL MONITOR

The successful candidate must be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day, able to deal with variable terrain, including hiking through dense bush and up/down steep slopes, and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC including safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

The following is a brief summary of the key monitoring tasks:

- Weekly site inspections
- Turbidity and pH monitoring
- Photograph areas of disturbance pre and post reclamation
- Provide a weekly monitoring reports to the Environmental Manager
- Help the geology team implement the Environmental Management Plan

Environmental monitors will have training and experience in environmental sampling and monitoring.

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - FIELD ASSISTANT

The successful candidate must be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day, able to deal with variable terrain, including hiking through dense bush and up/down steep slopes, and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC and may include safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

Field Assistants are required for a variety of tasks:

- Soil Sampling: digging and bagging soil samples, tagging sample locations, and carefully recording data
- Drill Core Cutting: standing for long periods, meticulously following directions, carefully bagging core samples
- Camp Assistant: Lifting, camp upkeep (cleaning, garbage burning, refueling/maintaining generator etc.)
- Environmental Assistant: assisting environmental scientists with baseline sampling

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

JOIN OUR TEAM

THE PROJECT

BMC Minerals ("BMC") has applied for an exploration permit at the Kudz Ze Kayah ("KZK") project located 120 km southeast of Ross River, Yukon. Exploration activities are expected to commence within one (1) month of the permits being granted. The exact date of grant is as yet unknown but is anticipated to be early summer 2015. BMC is currently providing advance notice of upcoming job opportunities at the KZK project.

JOB OPPORTUNITY - CORE GEO-TECHNICIAN

The successful candidate must be willing to work in remote locations and in all kinds of weather conditions. They must be physically fit, capable of repeated lifting of substantial weights of up to 50 lbs, able to perform strenuous activity outdoors for the duration of the working day and comfortable living in a remote camp for up to four weeks.

Job specific personal protective equipment is supplied by BMC including safety boots, safety glasses, gloves and other safety wear. General work clothing is the responsibility of the individual, e.g. hiking boots, clothing for various temperatures, personal hygiene products.

The KZK site will be strictly free of alcohol and illicit drugs. All employees must pass a pre-field drug and alcohol test and may be subject to random testing.

Core geo-technicians provide valuable assistance to geologists processing drill core and will be responsible for:

- converting core marker blocks from feet to metres
- measuring core recovery and other geotechnical features
- taking magnetic susceptibility readings on core
- inserting blanks/standards
- packaging core samples for shipment and labelling/storing core boxes after sawing
- other duties as required so the core processing keeps pace with drilling rates

Although no prior experience or geological ability is required, these roles are ideal for hard-working individuals who want to get mineral exploration experience first-hand. Basic math skills, a firm understanding of the metric system and experience with computers and note-taking are pre-requisites.

Interested candidates are requested to submit resumes to hr@bmcminerals.com.



BMC Minerals Group

BMC KUDZ ZE KAYAH PROJECT TEAM

We are pleased to introduce some of our key project team members:



Robin Blackww *MSc, PGeo*
(Exploration Manager)

Robin has 11 years of technical and project management experience with a focus on base and precious metals.

Over the years Robin has frequently worked in the Yukon on geological studies and mineral exploration. Initially, as a research assistant in the University-YGS partnered bedrock mapping programs and in other years as a geologist working on the Wolverine deposit and numerous grass roots and advance-stage exploration programs as a Project Geologist and Consultant.



Jim Newton *BMinTech,*
(Chief Mining Engineer)

Jim has worked on projects ranging from the exploration phase to development through to closure in New Zealand, Australia and the United States.

He has over 30 years operational, engineering and management experience in both base metals and gold. Jim has never worked in the Yukon before but has spent over 10 years in Alaska at various mines and is looking forward to spending more time in the north.



Kelli Bergh *BSc, MET, RP Bio*
(Environmental Manager)

Kelli has 15 years project management and technical experience in environmental assessments and environmental toxicology with a focus on mining and transmission projects.

Kelli has developed site-specific water quality objectives for mining projects and conducted numerous human health risk assessments on mining projects.

KUDZ ZE KAYAH PROJECT UPDATE

The scoping study is currently underway and will be completed in the next couple of months and the prefeasibility study will be completed in March of 2016.

EXPLORATION PROGRAM

The exploration program underwent a Designated Office –level Yukon Environmental and Socioeconomic Assessment Board review in early 2015 and a Mining Land Use Approval (Class 3) LQ00424 was issued in late June 2015.

Through July the exploration camp was constructed and the drill rigs and exploration team mobilized to site. There are currently 4 drill rigs at the site. The current drilling is focused on exploration at the ABM deposit and the hydrogeology program.

To date we have had Aurora Geosciences conducting the ground based gravity survey. Geotech conducting the drilling and Challenger conducting the surveys at the site. We are proud to have hired local crew members to date approximately 30 percent of our staff are local Yukoners and/or RRDC members.



Kudz Ze Kayah camp from the air (taken on a very wet day).
Photo taken by: Chris Hughes



Landscape of the ABM deposit.
Photo taken by: Chris Hughes



Geotech diamond drill rig at the ABM deposit.
Photo taken by: Chris Hughes

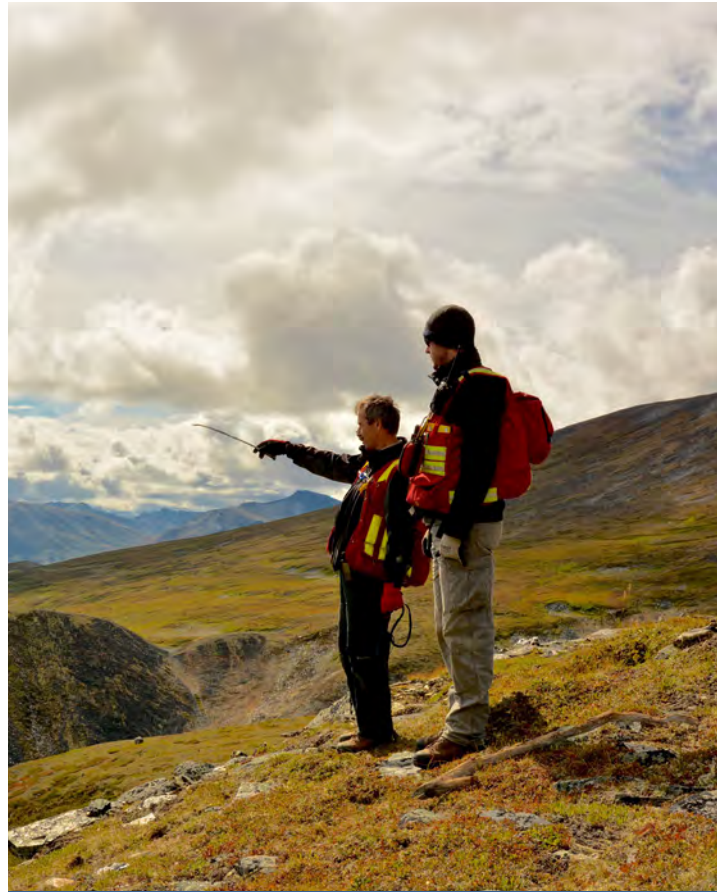


Equity Exploration Geologists (Trevor Rabb and Trent Newkirk).
Photo taken by: Kelli Bergh

ENVIRONMENTAL PROGRAM

BMC has initiated the following baseline studies:

- Surface water quality and hydrology
- Hydrogeology
- Wildlife (to date surveys have been conducted for caribou, moose, bears, pika, song birds, raptors, waterfowl and all incidental species observed during the surveys have been recorded)
- Vegetation (to date the ecosystem mapping has been initiated and surveys for rare plants and invasives have been conducted)
- Fish and fish habitat
- Archaeology
- Socio-Economics



Ecofor Archaeologists.
Photo taken by: Keifer Sterriah



Sampling at water quality and hydrometric station (KZ-26) on Finlayson Creek near the Robert Campbell Highway. Photo taken by: Catherine Henry



Arctic Ground Squirrel.
Photo taken by: Keifer Sterriah



Wolf at south lakes near the project area taken by a motion wildlife camera installed in June 2015.



Caribou in project area.
Photo by: Keifer Sterriah



*Minnow trapping at the confluence of Fault Creek and Geona Creek.
Photo taken by: Catherine Henry*



*Sampling at water quality and hydrometric station (KZ-13) on South Creek.
Photo taken by: Anthony Bier*

COMMUNITY ANNOUNCEMENTS

On August 25th and 26th Challenger Geomatics Ltd. and Maxxam Analytics will be holding training in Ross River to Kaska Nation members. Challenger will be providing Map and GPS training while Maxxam will provide a laboratory overview, jobs in the lab and their qualifications, general sampling training for soil, water, vegetation and air samples collection, and sample integrity.

Any Kaska Nation members that are interested in the training can contact:
Kelli Bergh at kdbergh@gmail.com.

EMPLOYMENT OPPORTUNITIES

BMC is compiling a database of resumes of potential future employees. Anyone interested in working for BMC can send their resume to: HR@bmcminerals.com

BMC Newsletter

November, 2015



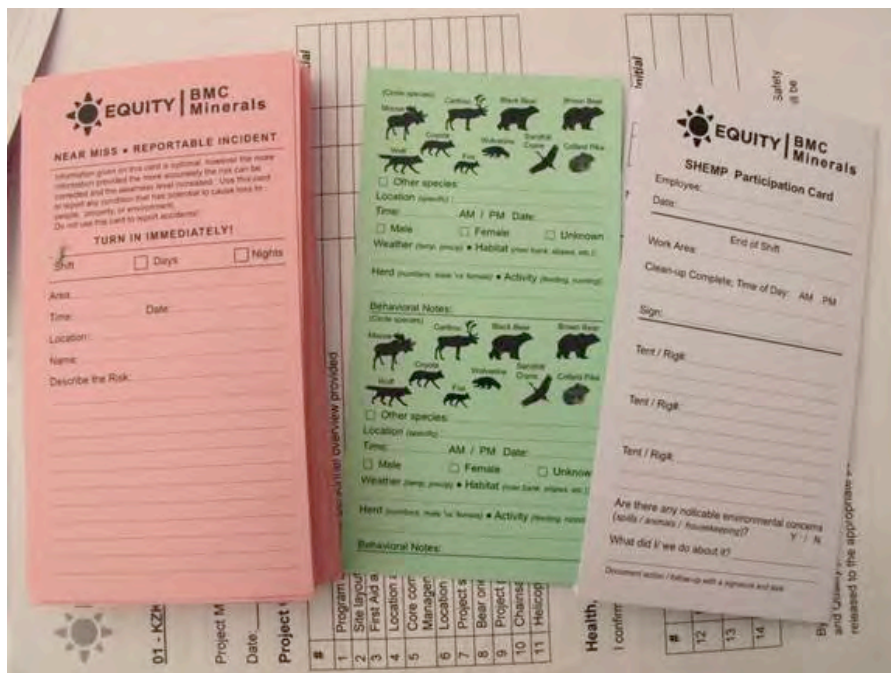
EXPLORATION PROGRAM

In spite of the approaching cold Yukon weather and shortened daylight hours, it is still very much “field season” at the KZK Project. September and October were highly productive months with four drill rigs consistently turning out stacks of drill core that kept our core shack team on their toes. Currently three drill rigs are still working to test the edges of the ABM Deposit as well as some nearby conceptual exploration targets. Geophysical, metallurgical and hydrogeological programs were completed in October and a sampling program focused on waste rock characterization is on-going.

HEALTH SAFETY AND ENVIRONMENT

The KZK Safety, Health, and Environmental Management Plan (SHEMP) is an occupational Health and Safety management system implemented to incorporate BMC’s guiding policies, management plans and Equity Exploration Consultants’ operational policies and procedures that provide guidance and reference material to personnel at the KZK project. The key aspects of the plan were developed into SHEMP cards.

Our staff and contractors participated in the program by filling out the SHEMP cards to inform BMC of Health Safety and Environmental items that needed attention or for compliance records with our exploration permit. As incentive for participation, we raffled an Ipad for those who filled out the cards. The raffle took place at the beginning of November and Sean Suttie of Equity won the Ipad.



SHEMP Cards

OUR HARD WORKING TEAM

BMC would like to thank all of our hard working team for a successful 2015 field season. Some of these hard workers include:



Our cook and kitchen staff: Irene Sarson, Sheila Johnny and Grace Johnny

Taken by: Brian Hegarty



Jacob Aclack delivering goods for Tu Lidlini

Taken by: Brian Hegarty



Anthony delivering fuel for Tu Lidlini

Taken by: Brian Hegarty



Trevor Rabb (equity geologist), Will Shawcross (camp maintenance), Norm Winters (camp maintenance) and Brian Hegarty (camp manager)

Taken by: Trevor Rabb

We would also like to thank Dorothy Dick (*BMC Gatekeeper and Facilitator*) for ensuring no un-authorized use of our tote road during the 2015 field season. Dorothy and her husband Gary have lived at the gatehouse all field season and have done an excellent job.

ENVIRONMENTAL PROGRAM

Environmental Baseline Update :

- Monthly surface water quality and hydrology data collection is continuing.
- All groundwater wells have been installed, sampled and pumping tests completed.
- Post-rut caribou surveys were completed in October and the moose survey will be completed in November.
- Fish and aquatics baseline report is being prepared.
- Monthly environmental baseline monitoring will continue through the winter of 2015/2016.



Caribou by North Lakes

Taken by: Kevin Duff



Sky Pearson initiating a pumping test

Taken by: Kelli Bergh



Moose

Taken by: Motion Sensor Camera

COMMUNITY

In early October BMC held a community BBQ at the Ross River School. Approximately 100 people attended. After the BBQ BMC donated \$1300 to the school lunch program. We also had a significant amount of food remaining from the BBQ which was also donated to the school.



Excellent community turn-out at the BBQ



Our expert BBQers: Jim Newton (BMC), Chris Hughes (Equity) and Darcy Baker (Equity)

Taken by: Kelli Bergh

Taken by: Kelli Bergh

EMPLOYMENT OPPORTUNITIES

BMC is continuing to compile a database of resumes of potential future employees. Anyone interested in working for BMC can send their resume to: HR@bmminerals.com

For additional information: Phone: +1 778 373 1549, Website: www.bmminerals.com

EXPLORATION PROGRAM

BMC's 2015 field season was officially completed in early December, with the geotechnical program wrapping up and final crews leaving the site on December 11. The 2015 exploration program at KZK was considered a success having achieved all of our objectives and in some cases surpassing our expectations. We have spent the past couple of months reviewing the data, updating our resource estimates and are currently planning our program for this year. The field work is planned to start in early May and to be finished by the end of October. The five-year exploration approval granted last year will allow for an earlier start to the fieldwork this year.



Heli-portable drill rig at geotechnical drillhole KP15-06

Photo taken by: Sanne Brinkman



KZK Exploration Camp in January 2016

Photo taken by: Will Shawcross

KZK PREFEASIBILITY STUDY

BMC continues to advance the prefeasibility study with our engineering team actively evaluating mining, processing and infrastructure requirements as well as the environmental impacts of these activities, together with appropriate mitigation and management strategies. The prefeasibility study is planned

to sufficiently define the project to enable BMC to provide more detailed information for ongoing community engagement activities and to prepare a project proposal for submission to the Yukon Environmental and Socio-economic Assessment Board.

COMMUNITY ENGAGEMENT PROGRAM

Between January 11th and 14th, BMC held community meetings in Faro, Ross River, Watson Lake and Whitehorse. At the community meetings we provided:

- an introduction of BMC to the communities
- an overview of the exploration and environmental programs conducted in 2015
- an overview of our project timelines for the prefeasibility study and project proposal development

Photo taken by: Keifer Sterriah



Community Dinner and Meeting in Ross River

Photo taken by: Kelli Bergh



Community Dinner and Meeting in Watson Lake



Communities Visited



Photos taken by: Kelli Bergh



ENVIRONMENTAL PROGRAM

High Elevation Snow Survey Location

Photo taken by: Andrew Macphail

- Monthly surface water quality and hydrology data collection is continuing
- Climate station is actively collecting weather data
- Snow depth surveys are being conducted (January through April)
- Groundwater baseline report is being prepared
- Reports for fish and aquatics, wetlands, preliminary site specific water quality objectives, and wildlife have been complete
- BMC continues to provide regular updates to the regulatory agencies and boards



Surface Water Sampling at KZ-21

Photo taken by: Andrew Macphail

EMPLOYMENT OPPORTUNITIES

BMC is actively recruiting for the following positions for 2016:

- First Aid Attendant
- Core Geo-Technician
- Pad Builder
- Diamond Driller or Drillers Helper
- Environmental Monitor
- Field Assistant
- Mentor/Administrator

Details of each job description are attached. Interviews will take place in Ross River and Watson Lake the week of March 14th. Anyone interested in working for BMC can send their resume to: HR@bmcminerals.com

For additional information please contact us by Phone at +1 778 373 1549, or visit our website at: www.bmcminerals.com

BMC Newsletter

June, 2016



LOCAL CONTRACTORS

Our formal tender process for the 2016 field program at Kudz Ze Kayah has concluded based on performance capacity, safety and transparency. Nearly 100% of total major suppliers for the field program are from the Yukon or have a strong Yukon background, and of that number 70% are from businesses or corporations associated with Kaska corporations or members. We are happy to have been able to find the depth of experience and quality that we were hoping for. Operational contracts worth approximately C\$9 million awarded to date for 2016 field activities.



Photo taken by: Crystal Beaudry

Hytech drill rig at ABM Deposit

Our major business suppliers for the 2016 field program are:

Equity Exploration

An experienced geological management company that has operated in the Yukon for over 17 years, Equity will be managing the 2016 drilling program and have employed over 20 Ross River Dena and Liard First Nation citizens on the program to date.

Tu Lidlini Fuel Company

A Ross River Dena Council business, Tu Lidlini continue to be heavily involved in the project for a second year, supplying fuel and providing local logistical support to the project in partnership with Smalls Contracting of Whitehorse.

Ross River General Store

Another Ross River Dena Council business, the store is the primary provider of lumber and fresh food supplies to the project.

New Age Drilling Solutions

An experienced Yukon drilling business partly owned by a partner of Kaska Dena ancestry, New Age has been awarded an initial contract for a significant portion of the 2016 drilling program.

Hy-Tech Drilling

A BC drilling company with strong Yukon links, Hy-Tech have also been awarded a contract covering a significant portion of the drilling program.

T Moon Construction

A local Ross River Kaska owned business, Moons was the first contract awarded by BMC in the Yukon in 2015 and has been awarded the 2016 contract for the seasonal opening of the main access road and providing the equipment for its ongoing maintenance over the drilling season.

C McLeod Contracting

Another local Ross River Kaska business, McLeods has been the lead site contractor for pad construction and general earthworks since their appointment in early 2015 and has had their contract extended into the 2016 season.

The above list does not include the additional Yukon technical consulting firms that have been awarded contracts for environmental and feasibility studies which will form the basis of the commercial decisions around permitting and development in 2017.

We are proud to have lived up to the commitments we made to Yukon communities when we began our project and we look forward to our future work in Yukon, working with Yukoners.

EXPLORATION PROGRAM

BMC opened the camp in early April and soon after two skid mounted rigs were mobilized to site. The focus of the drilling to date has been infill drilling at the ABM deposit. Since early April our camp has been at about 50 percent capacity (i.e. 25 people). In mid-June another rig will be on site and at the beginning of July the fourth rig will arrive and our camp will be full (49 people) for the remainder of the season. This year we plan to drill approximately 20,000 meters at KZK.

BMC'S NEWEST TEAM MEMBERS

Rob McIntyre, R.E.T, Senior Advisor

Rob is a Yukoner having lived and worked in Yukon for more than 35 years. He has considerable experience in permitting mining projects and in First Nations engagement. As BMC's Senior Advisor, Rob is currently working with BMC on: negotiations of the Exploration Memorandum of Understanding with RRDC, implementation of the existing Socio Economic Participation Agreement with RRDC, assisting with our successful interaction with the community; and developing BMC's strategies for permitting the Kudzu Ze Kayah project.



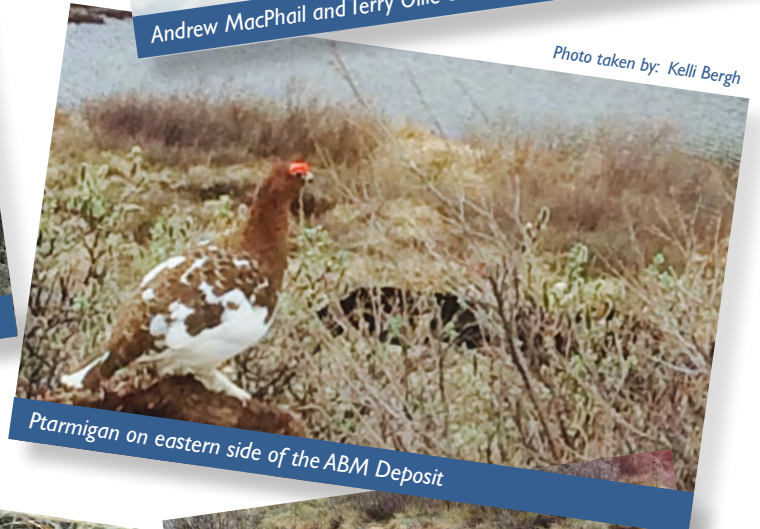
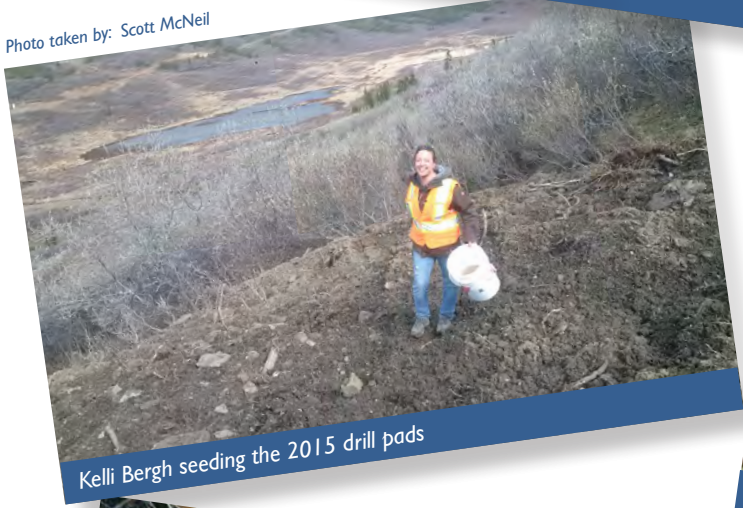
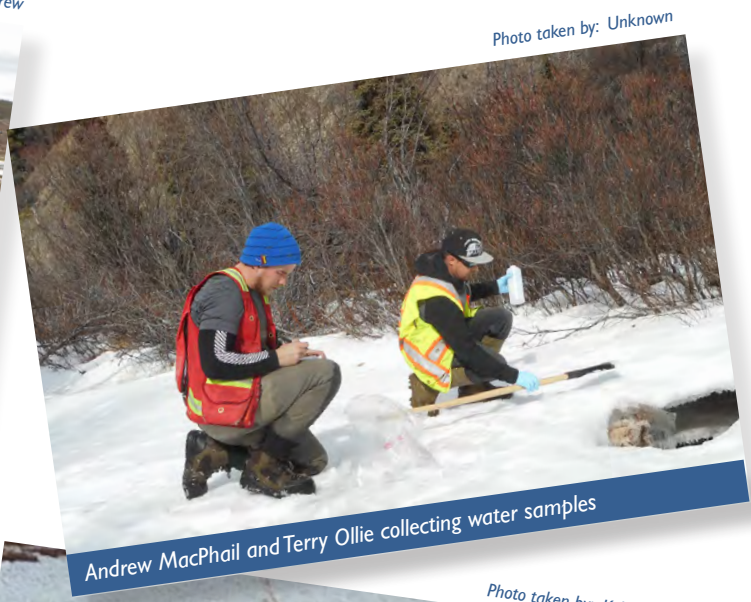
Kathlene Suza, Mentor/Liaison

Kathlene is a RRDC citizen with extensive experience working with RRDC, Kaska Tribal Council, and mining companies. Her various positions have included mining liaison, nursing, and counselling. Kathlene's unique experience will be an asset to BMC as we strive to retain our local employment base. Kathlene's main role will be to ease the transition of employees new to the workforce or new to mining to adjust so that the opportunity for continued employment and advancement is maximized.



ENVIRONMENTAL PROGRAM

BMC has completed its first year of environmental baseline studies at Kudz Ze Kayah. The data collected in 2015 has been incorporated with the data sets from the 1990's. Currently the 2016 baseline program is underway, the results of which will also be added to our extensive existing dataset, in early 2017.



CULTURAL AWARENESS TRAINING



Photo taken by: Dorothy Dick

Mary Maje providing cultural awareness training to BMC and Equity management teams

In February two Ross River Dena Council Elders provided cultural awareness training to the BMC and Equity Exploration management teams. We sincerely appreciated learning about RRDC history and culture. In follow-up BMC is planning a cultural awareness field program at KZK during the 2016 exploration field season.

COMMUNITY EVENTS

In early June BMC was invited to Ross River to give a Kudze Ze Kayah project update presentation to the Ross River Dena Council Elders Committee. The meeting was well attended. Given the history of the project, many of the attendees were already familiar with Kudze Ze Kayah. BMC would like to thank the RRDC elders for their questions and feedback provided during the meeting.

The elders spent the afternoon discussing the cultural values of the Kudze Ze Kayah area and we are looking forward to receiving this information, so that we can incorporate it into project planning and development of mitigation measures.

ELDERS TOURS

BMC Minerals will host an Elders tour of Kudze Ze Kayah on June 22, 2016. For more information and to sign up please contact: Kathlene Suza at 969-2716 or 334-3462.

EMPLOYMENT OPPORTUNITIES

We would like to thank everyone who submitted their resumes for the 2016 field season. Currently all of the positions have been filled; however, we are still accepting resumes and will keep them on file for potential future opportunities. Resumes can be submitted to: HR@bmminerals.com.

For additional information: Phone +1 778 373 1549, Website <http://kudzekayah.com>

EXPLORATION PROGRAM

BMC is almost finished our 2016 field program. There are currently 2 drill rigs on site and camp is at approximately half its capacity of 49 people. This was our second year of exploration at KZK and we would once again like to thank all of our hard working employees, contractors and suppliers.

We would like to send a special thank-you to Rory Goebel (BMC Site Medic) and Dorothy Dick (BMC Gatekeeper) (both RRDC citizens) who came to the rescue of one of our neighbors who came to the Gatehouse with a life threatening medical emergency. Rory and Dorothy were quick to respond and attend to the individual. Rory treated and then escorted the individual via the site helicopter to the hospital in Whitehorse. Rory has been the camp hero since. We understand that a full recovery is underway!

ENVIRONMENTAL PROGRAM

For the 2016 field program, BMC hired two Kaska environmental monitors (Jody Inkster and Terry Ollie). They assisted the site environmental manager in implementing the KZK environmental management plan and assisted our consultants with collecting the environmental baseline data. Our site environmental manager mentored both Jody and Terry throughout the field season.

Just like last field season, numerous photos of wildlife were captured, here are a couple of good examples.

BMC's environmental baseline studies program will continue through the winter with surface water and groundwater sampling, snow surveys and winter wildlife monitoring.



Photo by: Scott MacNeill

Eaglelets at KZK just beginning to develop flight feathers



Photo by: Scott MacNeill

Hoary marmot and den at km 23 of KZK tote road

SITE TOURS

This summer BMC hosted six site tours at Kudz Ze Kayah: Participants included RRDC elders and Chief and Council representatives as well as Yukon Government, YESAB, and Environment Canada representatives.

The tours included:

- Summary of the KZK mine development plans (based on the current site plan) and BMC's permitting strategy
- Vehicle tour and helicopter fly over of the site and proposed mine infrastructure
- Tour of the KZK core processing area

We would like to thank all participants of the tours. A lot of great questions were asked and we look forward to ongoing discussions about our plans for KZK.



Photo by: Kelli Bergh

From left to right: John Acklack, Kathlene Suza, Harold Smith, Dorothy Smith, Nora Ladue, Percy Risby, Tootsie Charlie



Photo by: Rob McIntyre

Jim Newton (BMC's Chief Mining Engineer) providing an overview of the mine development and progressive reclamation plans to Yukon Government and YESAB representatives (August 3, 2016)



Photo by: Rob McIntyre

Roger Hulstein (Equity Exploration Geologist) describing the core processing process to Yukon Government and Environment Canada representatives (July 11, 2016)

COMMUNITY EVENTS

National Aboriginal Day

On June 21st Robin Black (BMC Exploration Manger) and Kelli Bergh (BMC Environmental Manager) participated in the Aboriginal Day festivities in Ross River. Highlights included Robin getting beat in an Indian leg wrestle (*in seconds*) and the pudding eating contest.

Elders Meetings

RRDC's Traditional Knowledge Study Lead (Norman Sterriah) invited BMC representatives to give a second presentation to the Elders on July 13th. Approximately 35-40 elders attended the meeting and there were lots of good questions and discussions regarding BMC's plans for KZK. BMC will be following up on a number of those questions on September 27th. For additional information regarding the upcoming Elders meeting or a copy of the presentation please contact Kathlene Suza (969-2716 or 334-3462).

BBQ

On July 30th BMC held its second annual BBQ in Ross River. Approximately 50 people attended and the weather held which made it a great afternoon.



Photo by: Kelli Bergh

Robin Black in battle with Eddy Dendys

Kids racing to finish the pudding while blindfolded



Photo by: Kelli Bergh



Photo by: Brian Hegarty

Attendees enjoying the BBQ'd salmon and burgers

CULTURAL AWARENESS PROGRAM

On September 10th and 11th, the BMC and Equity management team participated in an RRDC cultural awareness training program at the KZK exploration site. This was the second module of our cultural awareness training. We are incredibly thankful to Mary Maje and Dorothy Smith for providing us with this unique opportunity to learn about the culture and land in which we are working. Our Gatekeeper (Dorothy Dick) and our Mentor/Liaison (Kathlene Suza) also participated in the training and provided us with additional in-sight into RRDC culture. The field component of the weekend focussed on traditional medicines. BMC is looking forward to continuing the program next field season, when we hope to learn about Kaska hunting, trapping and fishing.



Photo by: Kelli Bergh

Dorothy Smith with Mary Maje describing the medicinal uses of willow



Photo by: Dorothy Dick

Jamie McLennan (Equity Project Manager) and Kelli Bergh (BMC Environmental Manager) collecting Labrador tea



Photo by: Kelli Bergh

After a great day of collecting and learning how to prepared medicines the team tastes the Balsam bark tea (from left to right – Neil Martin, Mary Maje, Dorothy Smith, Shirley Ladue, Sheila Johnny, Rob McIntire, Robin Black)

BMC-KASKA SCHOLARSHIP PROGRAM AND STUDY ASSISTANCE

As part of BMC's growing involvement in Kaska territory, we have established a three-year bursary program aimed at supporting students that wish to commence, continue or complete secondary or post-secondary studies and who require financial assistance to do so.

Funds are intended to be used for:

- Books, tuition and other study related expenses
- Accommodation and living expenses
- Travel to and from home

Scholarships are available to support the following four categories of study:

- A University Scholarship – Mining
- B University Scholarship – General
- C Yukon College Related Scholarships
- D High School Assistance Packages

For more information, contact: robm@bmcm minerals.com

EMPLOYMENT OPPORTUNITIES

We would like to thank everyone who submitted their resumes for the 2016 field season. Currently all of the positions have been filled; however, we are still accepting resumes and will keep them on file for potential future opportunities. Resumes can be submitted to: HR@bmcm minerals.com.

For additional information:

Phone +1 778 373 1549

Website <http://kudzzekayah.com>