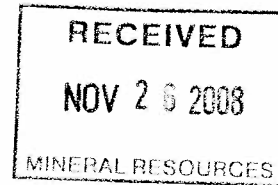




Highways and Public Works
Box 2703, Whitehorse, Yukon Y1A 2C6

November 14, 2008



Yukon Environmental and Socio-economic Assessment Board
P.O. Box 31642
Whitehorse, Yukon
Y1A 6L2

Ken McKinnon
Board Chair

Dear Mr. McKinnon,

RE: North Canol Road

This letter serves to confirm the position of the Yukon Government with regard to any required assessment or potential road upgrades to the North Canol Highway resulting from proposed mine developments in that area.

The Department of Highways and Public Works recognizes that the North Canol Highway is a public highway and therefore the responsibility of the Yukon Government. The department confirms that a project proposal, outlining the required upgrades to the road, is being prepared and, once completed, will be submitted for an environmental and socio-economic assessment review to YESAB.

It is understood that any project proposal submitted by North American Tungsten or Overland Resources will not include an assessment of the road upgrades, as this is the Yukon Government's responsibility, as the proponent of the project.

Sincerely,

Mike Johnson, P.Eng.
Deputy Minister

c: North American Tungsten
Overland Resources
Ross River Dena Council