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**Opportunity for
Selwyn Zinc-Lead Project In
Kaska and Sahtu First Nations Traditional Territory
Yukon and Northwest Territories**

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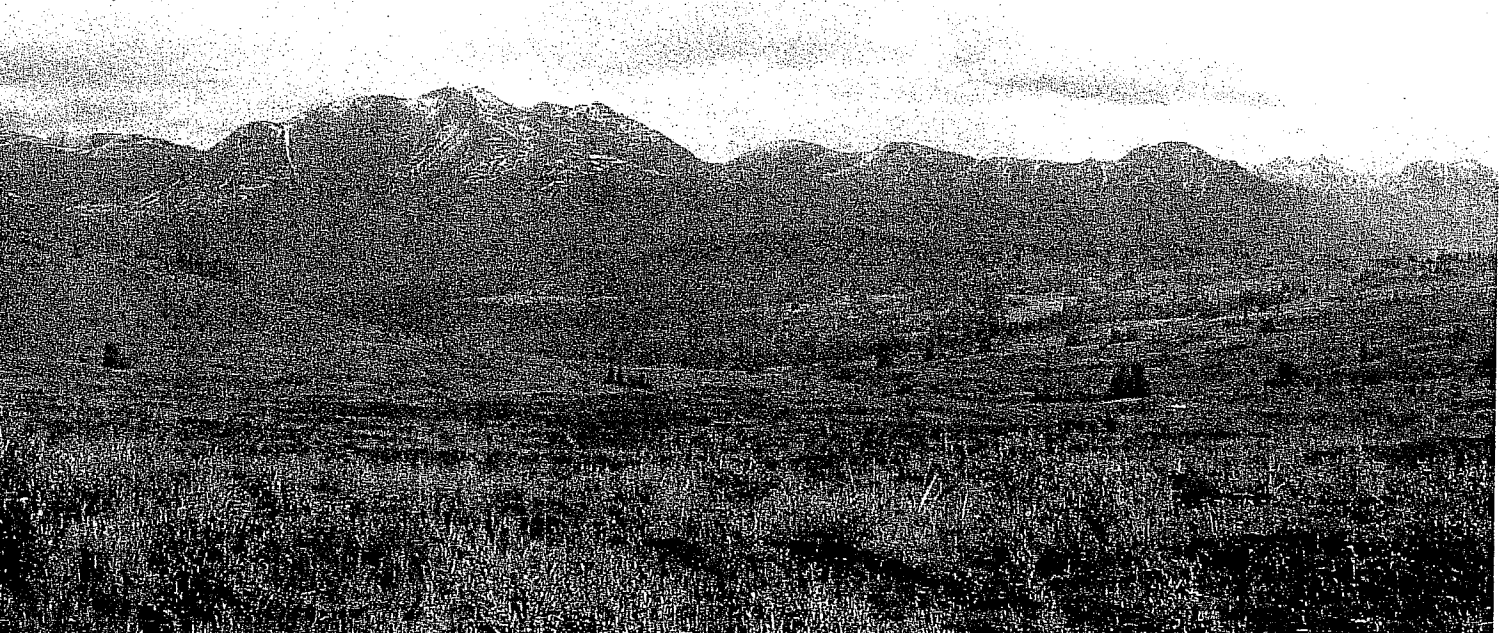


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Selwyn Exploration and Development Project



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June 12, 2005

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To Kaska and Sahtu First Nations and other interested parties:

Re: Opportunity for Selwyn Project Development, Kaska and Sahtu First Nations Traditional Territory, Yukon

This report has been prepared by Pacifica Resources Ltd. to provide an overview of the Selwyn Project development opportunity and an introduction to Pacifica and its development policies. The Selwyn Project is a significant exploration and potential mine development within the traditional territory of the Kaska and Sahtu First Nations with the potential to provide significant benefits to the Kaska and Sahtu. As most of the development is expected to be in the Yukon, the majority of benefits are expected to be to the Kaska and Yukoners.

Herein is Pacifica's undertaking to work with the Kaska and governments and others in the community to gain support for responsible development of the Selwyn Project. We invite you to review the information provided and engage in discussions with Pacifica to advance the proposed plans in an acceptable manner.

Thank you for your interest in reviewing this report and we look forward to continuing meaningful consultation with all interested parties.

Respectfully submitted;
Pacifica Resources Ltd.

Harlan Meade

Harlan Meade
President and CEO

Selwyn Exploration and Development Project

Community Summary

Pacifica Resources Ltd. is an exploration and development company based in Vancouver, British Columbia. It was created as a new public company in December 2004, with the reorganization of Expatriate Resources Ltd. which has undertaken exploration for base and precious metals in the Yukon since 1993 and now wishes to advance the Selwyn Project to production. Pacifica's predecessor, Expatriate has held claims in the Selwyn Basin area since 1999.

The Selwyn Project consists of the recently acquired Howard's Pass Joint Venture lands together with its previously owned HP and Nod claims and new claims acquired in spring 2005. Together they cover approximately 50 kilometres of favourable shale strata in the eastern Selwyn Basin that are known to host large tonnages of zinc-lead-silver mineralization.

The Selwyn Exploration and Development Project consists of the exploration and development of the XY, Anniv and OP deposits and new mineralization expected to be discovered as exploration resumes. Pacifica is planning extensive diamond drilling and other exploration surveys during summer 2005 before considering development alternatives. Exploration in the Selwyn Project area has essentially been dormant since 1982 when the Howard's Pass Joint Venture, consisting of Placer Development Ltd. and Cygnus Mines Ltd., ceased exploration. Minor field surveys were completed during the late 1990's and a small amount of drilling was undertaken in 2001.

Pacifica plans to undertake a large diamond drilling program during summer 2005 to test large parts of the favourable stratigraphy that have not been drilled and definition drilling in areas of shallow mineralization to begin the process of defining resources that are amenable to open pit mining. The 2005 drilling will assist in the definition of areas for initial engineering and development studies. Large drilling programs are also anticipated for 2006 and 2007, along with the commencement of environmental and engineering studies. Initially the focus will be on developing open pit resources.

Previous drilling has also defined a core of high grade mineralization that could become the focus of an underground mine that could be developed in conjunction with open pit mineralization. The process of defining resources and completion of engineering and environmental studies is expected to take approximately 5 years to complete permitting and feasibility study. When a production decision is made, it is expected that construction of a mine and road access will take approximately two years.

The Selwyn Project is a large mining project requiring considerable investment and study before project economics can be defined and feasibility determined. Pacifica intends to finance this exploration and development through the sale of shares of the Company and rate of progress is therefore dependent on stock markets and metal prices.

The 2005 program will be supported by wheeled aircraft using two existing airstrips on the property. In winter 2005/2006 it is proposed to either reactivate the previous winter road route from the Tungsten or a new winter road utilizing the Pelly Lakes winter road off of the Robert Campbell highway to the property, to mobilize equipment and supplies for future exploration and development programs.

Pacifica has provided an introduction to the Company and its policies that will guide its activities in the development of the Selwyn Project. The Company's policies recognize the constitutionally protected aboriginal right of the Kaska and Sahtu within their traditional territory and seeks to ensure no infringement of these rights.

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The Company commits to meaningful consultation with the Kaska and Sahtu, regulatory authorities and others in the community in partial fulfillment of its goal of responsible development. This document provides a basis for consultation and advancing discussion on the development of the Selwyn Project as a major new zinc-lead mine providing significant benefits to the Kaska, Sahtu and residents of the Yukon and Northwest Territories.

Selwyn Exploration and Development Project

1. Introduction

This general discussion document is to provide the Kaska and Sahtu First Nations, regulatory groups and others, some basic information on the proposed Selwyn Exploration and Development Project that is being planned by Pacifica. The project is at an early development stage and development alternatives are very preliminary; they will become better defined as exploration advances. Initial evaluation of development alternatives is planned for winter 2005 following completion of the summer drilling programs. A modest amount of environmental and engineering studies are included in the summer 2005 program.

This document provides insight into the Company, its policies and vision for Selwyn Project. It also provides a basis for consultation with the Kaska and Sahtu First Nations to address concerns that they may have in regards to our proposed exploration and development activities within their traditional territories such as to obtain their support for these activities and ensure that they do not interfere with their constitutionally affirmed aboriginal rights therein.

The Selwyn Project is a significant development opportunity for the Kaska and Sahtu with the ability to create significant economic activity and benefits to the various communities in the Yukon and Northwest Territories. The project is one of the larger economic opportunities in recent years and shows potential to be a profitable long-life mine. It is reasonable to expect that initial mine development may contribute to development of other deposits that are currently known or are found as exploration resumes, or that the development may be staged with expansion of operations to achieve an optimal size.

2. Pacifica Resources Ltd.

Pacifica is an exploration and development company based in Vancouver, British Columbia. The Company was incorporated under the B.C. Companies Act in 2004, and is currently listed on the TSX Venture Exchange under the symbol PAX.V. In December 2004, Pacifica became a public company and purchased a portfolio of properties from its parent company Expatriate Resources Ltd. which has changed its name to Yukon Zinc Corporation.

The Company was formed to advance exploration of a portfolio of base metal properties acquired from Expatriate. In May 2005, Pacifica entered into a purchase agreement with Placer Dome Ltd. and Cygnus Mines Ltd. to purchase all interest in the Howard's Pass Joint Venture property in the Yukon and Northwest Territories. The Howard's Pass Joint Venture property hosts large tonnages of zinc-lead-silver mineralization that were extensively explored in 1973 through 1981.

The Company has other mineral property interests in the in Nunavut, Ontario, California and Chile.

Pacifica has a strong and experienced management team that is shared with Yukon Zinc Corporation. The Board of Directors of Pacifica includes:

Dr. Harlan Meade, President and Chief Executive Officer, Director
Mr. Robert McKnight, Chief Financial Officer and Vice President Corporate Development, and
Director
Mr. Ken Thorsen, Director
Mr. Robert Yeoman, Director

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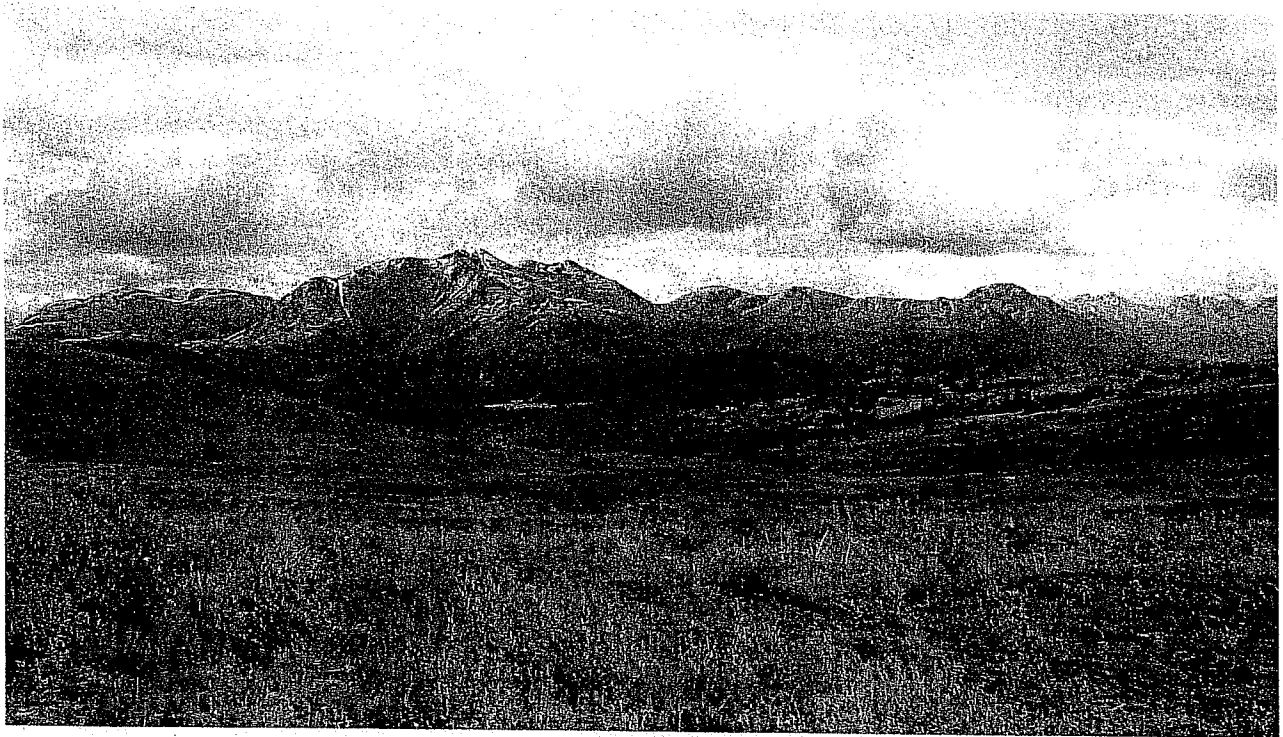
All of the directors of Pacifica have extensive management experience in the Canadian Mining Industry and provide the Company with a vast range of experience and expertise associated with numerous mines in Canada and abroad.

Management is lead by Dr. Harlan Meade, President and Chief Executive Officer who has broad exploration, environmental and project development experience. Much of this experience was gained with Westmin Resources Limited at its Myra Falls and Premier gold mine operations in British Columbia. Mr. Jason Dunning, Vice President of Exploration is a has broad experience in mineral exploration in Canada, most recently with Hudson Bay Exploration and Development Co. Ltd. Mr. Robert McKnight provides strong financial and project evaluation experience in his capacity as Chief Financial Officer and Vice President Corporate Development.

The Company has no operating mines; however, the Selwyn Project provides an opportunity to become an operating mining company. Pacifica finances its activities through the sale of shares primarily in the public markets of Canada, United States and Europe.

3. Summary of Selwyn Zinc-Lead-Silver Project

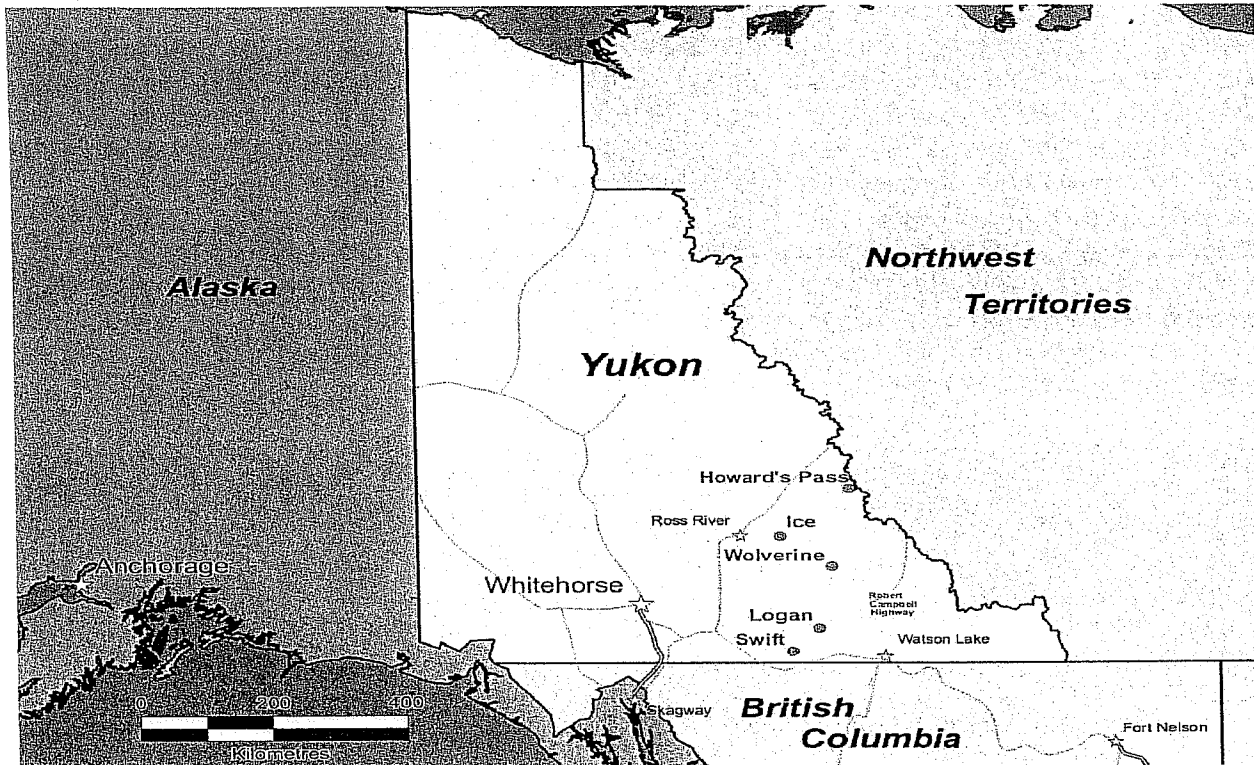
The Selwyn Project currently contemplates the joint development of the Howard's Pass Joint Venture property together with Pacifica's other wholly owned claims in the Howard's Pass District. The properties are located in the eastern part of the Selwyn Basin and straddle the Yukon-Northwest Territories border, with most of the property in the Yukon. The photo shows the terrane in the area of the Anniv deposit.



The following map of south central Yukon illustrates the location of the Howard's Pass property relative to Yukon Zinc's Wolverine, Ice, Swift and Logan properties. The Robert Campbell highway is shown in yellow. The property is accessible by fixed wing aircraft to two airstrips on the property.

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Figure 1. Location Map of Selwyn Project and Howard's Pass Deposits



The XY deposit, one of three deposits in the Howard's Pass was discovered in 1973 by Placer Development Ltd. while undertaking reconnaissance stream sediment geochemical sampling. Placer and its joint venture partner, Cygnus Mines Ltd. (a wholly owned subsidiary of US Steel Corporation) completed more than 200 diamond drill holes, undertook underground development and drilling, metallurgical testwork and preliminary engineering studies in the period 1973 to 1981 before setting the property aside to pursue other opportunities.

The following resources were determined by Placer for the Howard's Pass Joint Venture property:

| Deposit (Placer 1883) | Category* | Million tonnes | Zn % | Pb % |
|----------------------------|-----------|-------------------|-------------|-------------|
| XY | Indicated | 60.0 | 5.51 | 2.39 |
| Anniv East | Indicated | 33.2 | 5.32 | 1.74 |
| Anniv Central (shallow) | Indicated | 22.2 | 5.26 | 1.83 |
| Anniv Sub Total | | 55.4 | 5.30 | 1.78 |
| Total Indicated | | 115.4 | 5.41 | 2.10 |
| XY | Inferred | 107 | 4.85 | 2.32 |
| Anniv East | Inferred | 141 | 5.37 | 1.73 |
| Anniv Central | Inferred | 119 | 5.07 | 1.73 |
| Total Inferred | | 367 | 5.12 | 1.90 |

Note that the resources are not National Instrument 43-101 compliant and are being reviewed and qualified using terminology that is consistent with current accepted classification criteria.

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Future Proposed Development Plan

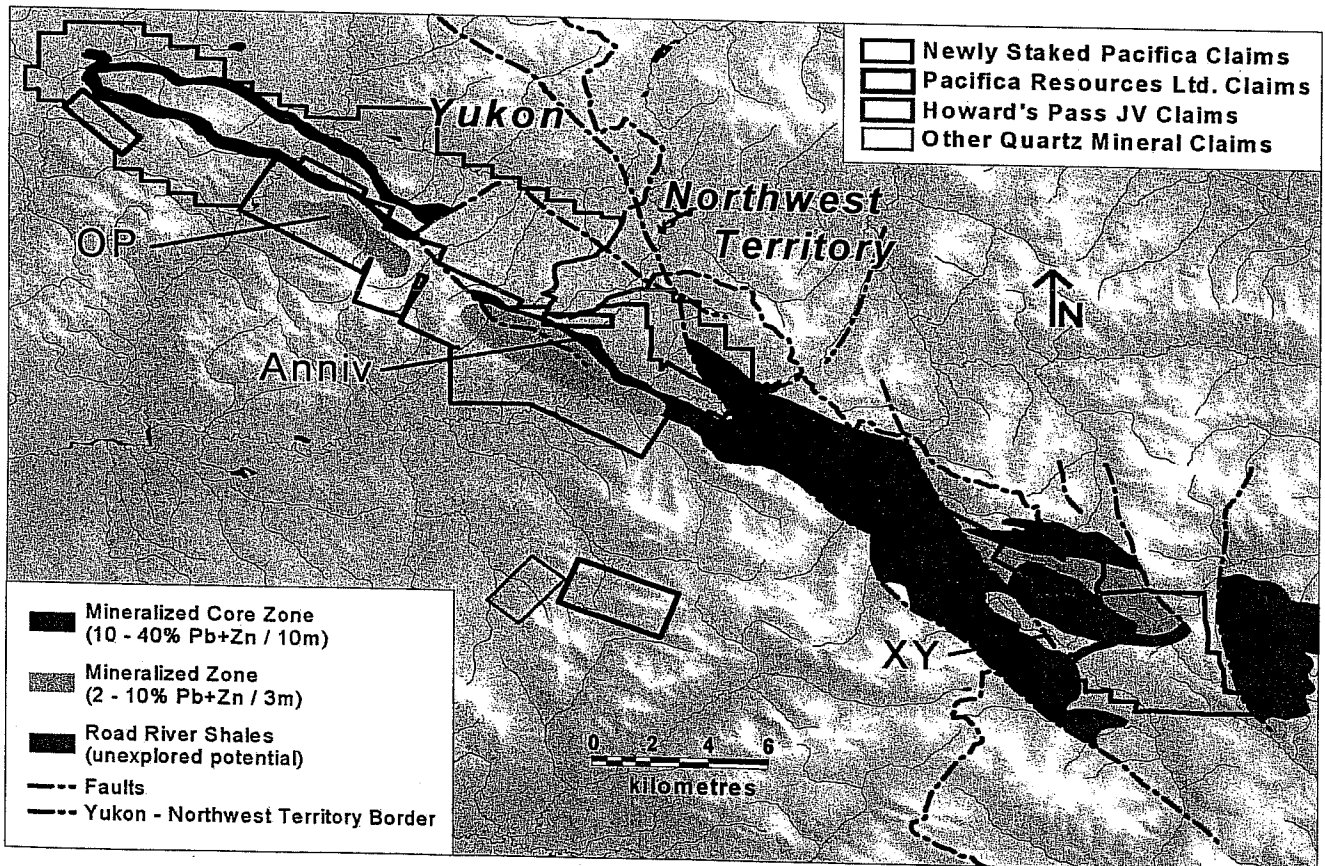
Consideration of development alternatives is at a very early stage; however, the location and high capital cost of developing a mine at this location suggests that a large scale mine is necessary to provide suitable economics. Mine development will likely occur from one or more open pits providing ore to a common concentrator. The ores will be processed using standard crush, grind and flotation processes to produce separate zinc and lead concentrates for transport to smelters in Asia.

The scale of operations will require significant improvement in highway and power infrastructure. The construction of the Alaska- Yukon railway, currently being studied, would provide significant economic benefit to the development of the Selwyn Project.

Howard's Pass District Potential

In Pacifica's view, the Howard's Pass District is a major district with the potential to support a very long mine life and major infrastructure development. Before engaging in detailed evaluation of development alternatives, Pacifica intends to step back and explore the entire district to better define the resource potential of the total district. The following map illustrates the location of the OP, Anniv and XY deposits which correspond to the areas of drilling. The dark grey areas show the surface expression of the favourable strata and illustrates that more than half of the favourable strata remains unexplored.

Figure 2. Howard's Pass District Deposit Plan



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Comparison of Howard's Pass District to other SEDEX districts suggests that exploration has the potential of defining additional high grade mineralization. Pacifica is planning an approximate \$5 million drilling program in summer 2005 to test the full potential of the District.

4. Corporate Vision

Pacifica seeks to build a successful base-precious metals exploration and development company focused on supplying the metal markets of the Pacific Rim. It intends to fulfill its vision by bringing together exceptional projects, people and shareholders.

5. Corporate Values

The Company's values govern how it will conduct itself in the community and the environment of the proposed project development. In the context herein, communities means the Kaska and Sahtu, non First Nation persons, governments and others who have an interest in the development or that may be affected by the development. These values are fundamental to the Company's actions and are the building blocks of our progress to ensure that the Company achieves its goals and provides shareholders an attractive return on their investment.

The following values are seen to apply accordingly to the development of the Selwyn Zinc-Lead-Silver Project:

- **Respect** ~ Pacifica shall respect the concerns and interests of the Kaska and Sahtu First Nations, and other members of the communities of the Yukon and Northwest Territories, in the development of the Selwyn Zinc-Lead-Silver Project, and embrace their involvement in advancing the permitting, development, operation and closure of the project.
- **Integrity** ~ Pacifica shall conduct itself with integrity and honesty in all aspects of project development. Such integrity will be founded on good faith fulfillment of its obligations and promises entered into.
- **Openness** ~ Pacifica shall conduct itself to the extent reasonably possible in an open and transparent manner such that its actions and decisions may be understood by all interested parties.
- **Trust** ~ All of Pacifica's relationship with the Kaska and Sahtu and members of the communities shall be founded on trust based on fair-dealing, openness and mutual respect.
- **Professionalism** ~ Pacifica shall conduct itself and its work in a professional manner that ensures responsible development. Such conduct shall include the implementation of best practices in all aspects of its operations.

6. Commitment to Responsible Development

Responsible development is a key principle of Pacifica's advancement of the Selwyn Zinc-Lead-Silver Project. Responsible development means development that ensures minimal impact on the

Selwyn Exploration and Development Project

environment, addressing social impacts and making mining as sustainable an activity as reasonably possible.

Responsible development also requires the need for profitable operations to ensure the investment of time and money to meet the Company's obligations. The Company seeks to conduct its operations in a manner that ensures profitability and a return on investment from its operations.

Responsible development also requires that the Kaska and Sahtu enjoy social and economic benefits from resource development. Pacifica endorses the concept of negotiating social economic impact benefits agreements as a basic building stone for developing a mutually beneficial relationship in respect of the development of the Selwyn Zinc-Lead-Silver Project.

Mineral deposits are by nature limited in their extent and grade; and as such, mining depletes the resource over time. Failure to discover and develop additional economic reserves leads to depletion of reserves and mine closure with potential significant negative impacts. Pacifica believes that investment in exploration in the Howard's Pass District can expand resources and provide a long term operation with the corresponding benefits.

Pacifica supports the concept of use of best mining practices, progressive reclamation, long term planning for closure, and ensuring funds are set aside to cover expected closure costs. In this way, mining is a sustainable activity, as it has minimum negative environmental and social impact.

Pacifica also commits to undertaking regular environmental and operational audits of its activities in respect of the Selwyn Zinc-Lead-Silver Project to ensure:

- that best practices are being applied
- regulatory compliance, and
- that problems are identified and mitigated as much as reasonably possible.

The audit shall include environmental and social economic aspects of its operations. Each audit will include a continuous review process that ensures that issues of concern are discussed and plans made for their timely resolution.

7. Community Consultation

To achieve its goal of responsible development, Pacifica endorses the concept of regular meetings with the Kaska and Sahtu and others of the community to inform them of mine development plans, mining and advanced exploration operations and reclamation and mine closure plans. Consultation shall commence at an early stage in the development cycle of projects and shall continue until mine closure is successfully completed. The consultation shall be effective in providing the information requested by the Kaska and Sahtu and others in the community.

Consultation meetings shall provide interested parties technical information that addresses important environmental and operational issues and participants shall be provided the opportunity to discuss concerns with senior Company management.

Pacifica would encourage the formation of a committee with the Kaska and Sahtu to meet regularly to review the Company's operations as they impact the environment and the community and ensure constant improvement of them. The Committee would undertake monitoring of progress in resolution of environmental, operational and social economic issues and seek reasonable agreement on plans

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to address outstanding issues. In addressing issues, Pacifica shall take an integrated approach including the use of traditional knowledge in determining courses of action in mitigating concerns. Consultation shall be focused on collaboration in developing win-win relationships with respect to participation in development of resources. Such consultation shall include the development of aboriginal employment and services provision strategies.

Such meetings are to be conducted in a spirit of cooperation and mutual respect to achieve the goals of the parties and as much as possible be open and transparent to members of the Kaska and Sahtu. Pacifica embraces the concept of cross-cultural training as a means of building respect, understanding and trust.

To ensure communication with the Kaska and Sahtu, Pacifica supports the designation of an aboriginal affairs coordinator within the local First Nations community during periods of high activity and permitting stages of the Project.

8. Environmental and Socio-economic Baseline Programs

Pacifica intends to begin the gathering of new environmental baseline information for the Selwyn Zinc-Lead-Silver Project during the summer 2005 field program. Such monitoring is important to ensure that the integrity of the environment in the area of its operations is not negatively impacted, and that its operations are in compliance with environmental regulations. Plans for continuing baseline survey information collection will be developed in coordination with government and Kaska and Sahtu concerns.

Pacifica agrees to work with the Kaska and Sahtu to acquire socio-economic data for the affected communities once development activities are being considered, to provide a basis for monitoring social and economic impacts.

9. Preliminary Mining Concepts

The development plan for Howard's Pass shall be developed over the next two years as exploration and engineering information are acquired. However, the large size of the district suggests that development plans will continue to evolve over many years following the commencement of initial mining. At this time, development plans include the development of one or more open pit mines feeding a central processing plant.

Current process methodology incorporates simple crush-grind-flotation technology for treatment of the ores; however, considerable new technology is being developed within the industry and some of these technologies may be beneficial to enhance the value of the ores in these deposits. Consideration of the addition of new process technologies will continue to be evaluated as the project advances.

Pacifica's development concept sees the mine(s) being developed on a year-around basis utilizing best mining practices to achieve efficient and profitable operations. It shall seek to maximize participation by the Kaska and Sahtu in providing workers and services for its operations. The providing of services to Pacifica's operations shall be done on a cost competitive basis taking into account performance measures.

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It is expected that workers will be accommodated in camp facilities at the minesite and travel back to their homes during their shift rotation period. Pacifica shall endeavour to structure its work requirements to accommodate Kaska and Sahtu needs to pursue traditional practices in a manner that does not affect operational efficiency.

In an effort to maximize hire of local residents, Pacifica will together with government and other interested parties seek to encourage effective training programs for its employees.

10. Preliminary Selwyn Project Schedule

At this time there is no project development schedule. A preliminary development schedule will be developed following the summer 2005 exploration program. However, it is expected that land use permits will be expanded to provide for a winter road to bring in equipment and supplies for the 2006 program.

The advancement of programs is highly dependent on successful completion of the financing required to fund the programs. Metal prices for zinc and lead have improved during the past year creating a favourable environment for financing the major programs required to advance this large project. A significant downturn in metal prices in the future could significantly delay programs and development plans.

11. Outlook

Pacifica is excited about the development opportunity represented by the Selwyn Zinc-Lead-Silver Project. The recent upturn in metal prices provides a positive development to advance the project as a major zinc-lead-silver mine. The quality of the resource and high exploration potential of the Howard's Pass District provide much hope that the project can provide significant long term benefits to the Kaska and Sahtu and people of the Yukon and Northwest Territories.

The management of Pacifica welcome the opportunity to work with the Kaska and Sahtu and the governments of the Yukon and Northwest Territories to unlock the value of these resources and realize the mineral potential of the Howard's Pass District.

Harlan Meade
President and CEO
Pacifica Resources Ltd.