PROSPECTING & GEOCHEMICAL REPORT

ON

THE FINLAYSON PROJECT

EXPO FLY HOME POP

NTS MAP SHEET 105 G/1

LATITUDE 61° 13' N

LONGITUDE 130° 15' W

WATSON LAKE MINING DISTRICT

Prepared by Claim Owner:

Ron S. Berdahl Box 11250 Whitehorse, Yukon Y1A 6N4



For Work Performed Between: July 27 – August 01, 2003

January 15, 2004

SUMMARY

The Expo Property consists of two separate claim blocks approximately 1.5 km apart.

Cominco optioned the ground while investigating for VMS deposits in the Finlayson District. Three holes were drilled, with encouraging results.

In 1998, emeralds were discovered approximately 10 miles to the west-northwest by Archer Cathro. Cominco's work on the Expo claims found high Cr numbers, especially on the most westerly block. Be was not tested for.

The 2003 program was an attempt to ascertain if the intrusives in the area contained Be, and if beryl or gem beryl mineralization could be located on the surface.

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INTRODUCTION

This report is prepared to satisfy the requirements for assessment work as set out under the *Yukon Quartz Mining Act*, to consolidate information collected during the 2003 field season, and to satisfy Yukon Mineral Incentives Program (YMIP) requirements.

HISTORY

In 1992 the author, following up government released RGS data, discovered banded Pb/Zn mineralization assaying 17% combined Pb/Zn. As well, a 100-foot thick bed of massive barite was discovered approximately 2 km west of the Akhurst showing. Cominco, having just discovered the ABM deposit, optioned the ground.

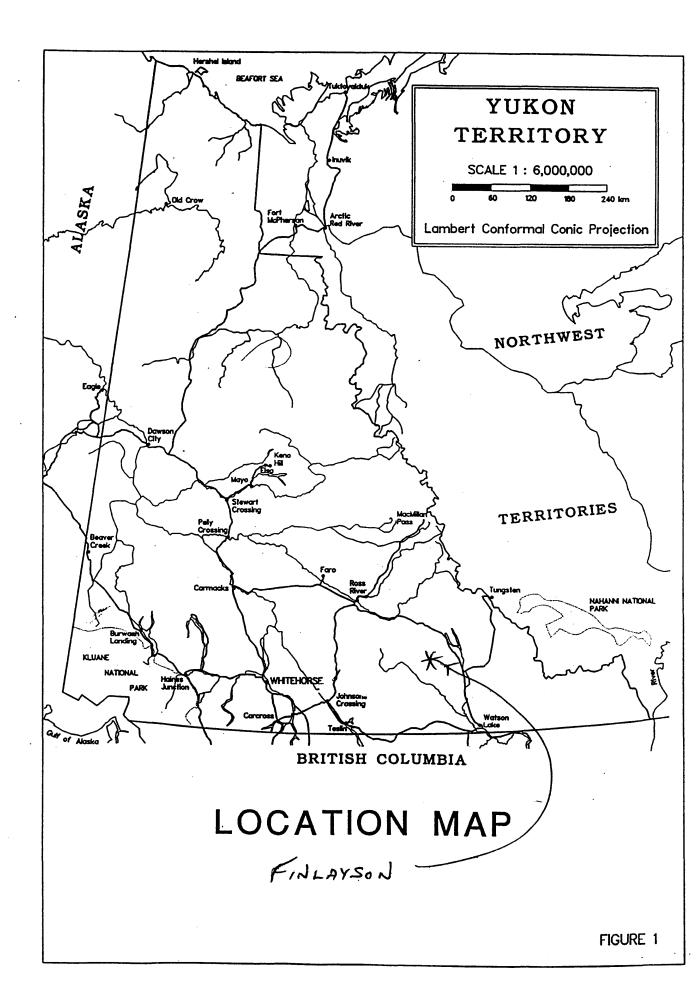
The company did soils, mapping, geophysics (HLEM/MAG, gravity) and drilled three holes between 1994 and 1997.

ACCESS AND PHYSIOGRAPHY

The EXPO properties are 20 kms east of Fire Lake, 35 kms southeast of Cominco Ltd.'s Kudz Ze Kayah VHMS Deposit and approximately 150 kms southeast of Ross River (Figure 1). The gravel, all weather Robert Campbell Highway provides access to within 35 kms of the properties. Direct access to the properties is by helicopter. (Cominco, 1997)

Access in 2003 was via a Hughes 500 from Finlayson Lake 0.3 hours away.

The countryside consists of low mountains to 7,000+ feet. Outcrop is sparse below treeline (4,500 feet) and even above treeline is often only exposed in creek beds.

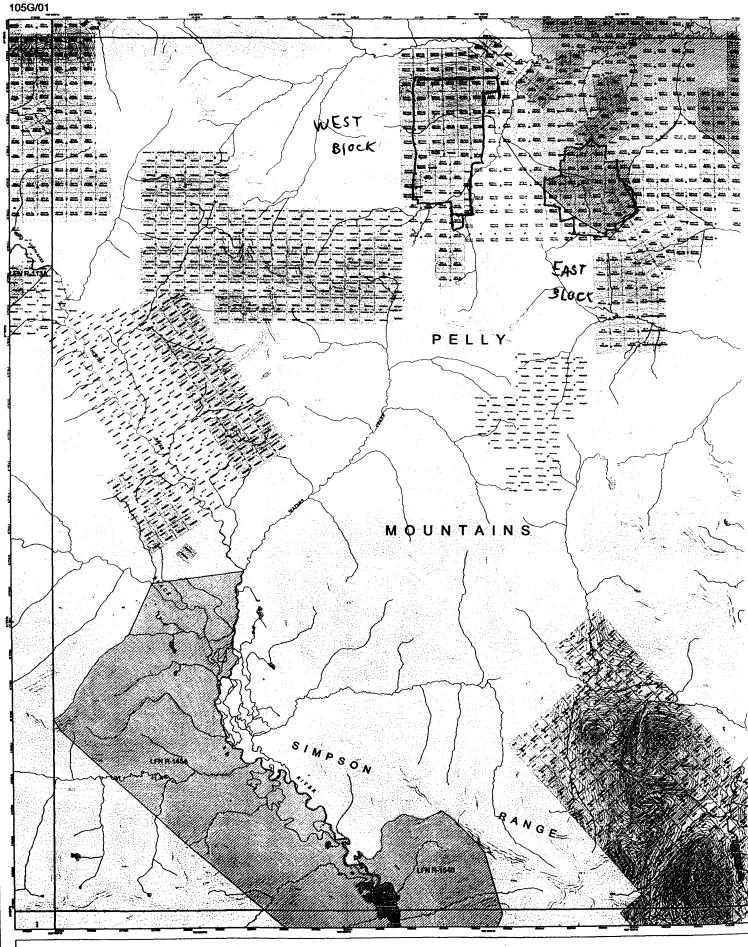


A large gossanous zone dominates the above treeline area of the eastern claim block. A broad (1.5 km) valley separates the blocks and is home to abundant willow and buck brush.

PROPERTY

The two claim blocks consist of 102 claims as follows:

Claim Name/No.	Grant No.	Owner	Stake Date	Expiry Date
EXPO 9	YB51960	R. Berdahl 51%		June 28, 2004
EXPO 29-30	YB5198051981	T. Mickey 49%		May 15, 2004
EXPO 32	YB51983			May 15, 2004
EXPO 47–52	YB51998-52003			May 15, 2004
EXPO 6569	YB52016-52020			May 15, 2004
EXPO 77-78	YB52028-52029			May 15, 2004
EXPO 81	YB52032			May 15, 2004
EXPO 169-180	YB5211852129			May 15, 2004
EXPO 189-200	YB52138-52149			May 15, 2004
EXPO 202	YB52151			May 15, 2004
EXPO 219	YB52168			May 15, 2004
EXPO 221	YB52170			May 15, 2004
EXPO 223-226	YB52172-52175			May 15, 2004
EXPO 227–232	YB52176-52181			May 15, 2006
EXPO 239	YB52188			May 15, 2004
EXPO 240-243	YB52189–52192			May 15, 2004
EXPO 244-249	YB52193-52198			May 15, 2006
EXPO 256	YB52205			May 15, 2004
EXPO 257–265	YB52206-52214			May 15, 2004
EXPO 266-271	YB52215-52220			May 15, 2006
FLY 9-14	YB47662-47667			April 15, 2006
HOME 2	YB47361			April 15, 2005
POP 5-8	YB47650-47653			April 15, 2005



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Claim Name/No.	Grant No.	Owner	Stake Date	Expiry Date
POP 18	YB47385			April 15, 2005
POP 19–26	YB47654-47661			April 15, 2005

REGIONAL GEOLOGY

The YTT consists of a sequence of metamorphosed rocks comprising a "lower unit" (31 in Mortensen 1983a) of pre-Devonian quartzite, pelitic schist and minor marble, a late Devonian to mid-Mississippian "middle unit" comprising carbonaceous phyllite and schist with interbanded mafic and, locally significant, felsic metavolcanics, and an "upper unit" of Pennsylvanian marbles and quartzite. Volcanism within the "middle unit" was accompanied by the intrusion of 2-3, late Devonian to Mississippian, mafic to felsic metaplutonic suites (Simpson Range suite and augen and monzonitic orthogneisses). This sequence appears to reflect stable platformal or shelf sedimentation with an intervening period of mafic to felsic arc volcanism developed within a more reduced basinal setting. Felsic volcaniclastics of the "middle unit" are host to Cominco's ABM VHMS Deposit. (Cominco, 1997)

The late Devonian to Triassic Slide Mountain Terrane (SMT) is composed of a heterogeneous package of mafic to untramafic plutonic rocks, mafic volcanics, massive carbonates and cherts. This sequence is generally accepted to be structurally emplaced as thrust bounded klippen on YTT rocks or as thrust slices imbricated within YTT rocks during a period of crustal shortening. (Cominco, 1997)

Late Triassic immature clastics composed of micaceous argillites, siltstones and sandstones unconformably (?) overlie the deformed and metamorphosed YTT rocks. These sediments are often closely associated with SMT volcanics and are invariably in fault contact with YTT rocks. (Cominco, 1997)

The SMT, Late Triassic sediments, and Late Triassic to Middle Jurassic plutons are all affected by a period of Middle Jurassic to Late Cretaceous thrust faulting, during which the Finlayson Lake Fault Zone was formed. This complex fault zone contains both thrust and steep, transcurrent (?) faults and separates the YTT from autochthonous North America (Mortensen, 1983a; Mortensen and Jilson, 1985). (Cominco, 1997)

PROPERTY GEOLOGY

POP Property

Geology

The POP property is underlain by late Devonian to mid-Mississippian, "*middle unit*" felsic metavolcanics (3G) and carbonaceous phyllite and schist with interbanded mafic metavolcanics (3F). (Cominco, 1994)

The property is generally poorly exposed with outcrops restricted to ridges and hill slopes. The stratigraphy generally trends northeast with shallow to moderate (8-37°) northwest dips and comprises a mixed felsic metavolcanic and metasedimentary complex with locally minor mafic metavolcanics present at the north end of the property (Figure 3). (Cominco, 1994)

The geophysical grid covers an AEM/Mag feature located in a valley bottom in an area of presumably no outcrop. (Cominco, 1994)

The southern part of the property, south of the grid, exposes a felsic volcaniclastic sequence comprising brown to rusty weathering, locally pyritic quartz-feldspar-sericite-chlorite schists and phyllitic schists (fine tuff to coarser crystal-rich tuff; possible flows?) underlain by a locally rusty, variably carbonaceous dark grey siltstone to black mudstone. The metasediments are locally cut by a 4 metre thick rusty schistose diabase dyke near the base of slope. (Cominco, 1994)

The northern part of the property is underlain by interbedded/banded intervals of massive, light grey to rusty weathering, fine-grained, granular and variably siliceous quartz-sericite-feldspar-chlorite schists and phyllitic schists (fine to medium-grained, crystal-rich tuff to

fine ash tuff) containing between 2-10% fine disseminated pyrite separated by thin to thick intervals of medium to dark grey phyllitic argillaceous siltstone. A light to medium grey green, locally strongly rusty weathering, fine-grained aphanitic to feldspar-chlorite±quartz schist (intermediate to mafic volcanic/intrusive?) containing 5-10% fine disseminated pyrite±pyrrhotite and trace magnetite is present. This intermediate-mafic unit appears to be locally calc-silicate hornfelsed, quartz-calcite-epidote veined and possibly related to Zn-Pb-Cu-Ag and Pb-Zn-Ag mineralization at the Berdahl showing. (Cominco, 1994)

Mineralization: Berdahl Showing

The Berdahl showing is a small hydrozincite-malachite-azurite stained outcrop of brecciated, rusty felsic and intermediate-mafic volcanics with fracture and vein filling calcitequartz-sphalerite-galena-chalcopyrite. A grab sample returned 1.3% Zn, 1.0% Pb, 0.2% Cu and 37 g/t Ag. (Cominco, 1994)

Approximately 100 metres east and downslope of this outcrop are hydrozincite stained float of high grade, fine to medium-grained galena-sphalerite disseminated within a light to medium green, fine-grained siliceous, calc-silicate hornfels (skarned intermediate-mafic volcanic?). Grab samples of float returned up to 7.8% Pb, 3.1% Zn and 83 g/t Ag. (Cominco, 1994)

EXPO Property

Two significant areas of base metal mineralization were discovered in 1994 which led to the staking of the EXPO property. (Cominco, 1994)

WHITE CREEK Showings

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The White Creek Showings are located in a creek approximately 1.5 kms north of the POP property, within an area included in the Berdahl Option (Figure 3). (Cominco, 1994)

The main showings consists of VHMS-style mineralization comprising at least 3 bands (up to 1.0 metres thick) of sulphides hosted within a siliceous and barite-carbonate altered (?)

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felsic volcanic unit. The upper and lower "bands" consist of granular, fine-grained pyrite with minor sphalerite and trace magnetite as wispy bands and fine fracture fillings. Grab samples from these 2 "bands" returned up to 0.9% Zn, 8.2 g/t Ag and 43.0% Ba. The middle "band" comprises massive, very fine-grained pyrrhotite-pyrite±marcasite with wispy reddish brown sphalerite. Grab samples from this band returned better results, up to 2.6% Zn, 0.2% Cu, 13.2 g/t Ag and 1.5% Ba. The mineralized sequence is about 10 metres thick in the showing area. (Cominco, 1994)

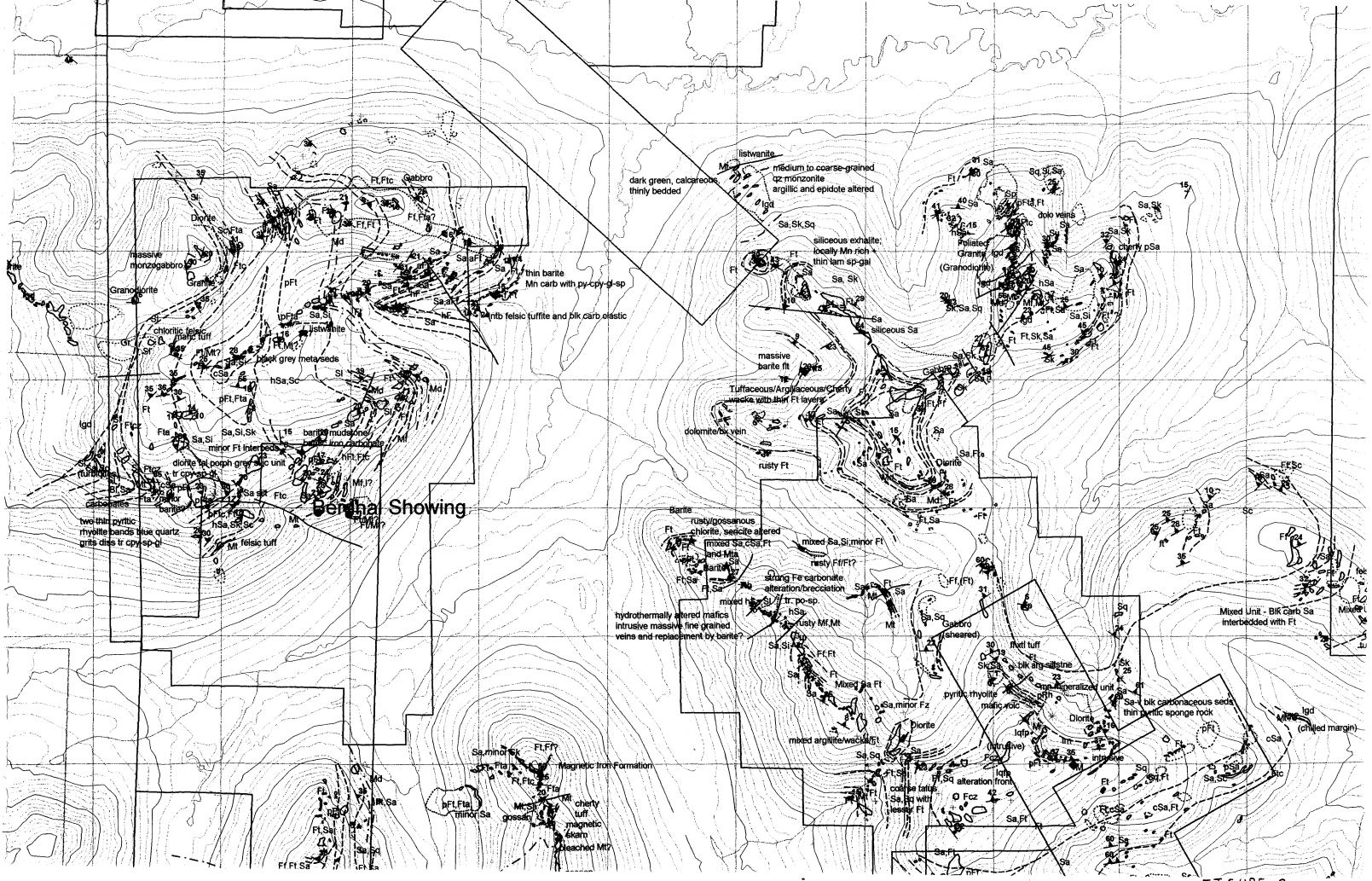
About 600 metres up the creek from the main showings, several outcrops of very rusty weathering felsic tuffs containing pyritic bands are present. A float cobble from this area was found to contain banded pyrite and grey sphalerite with lesser chalcopyrite and returned 4.6% Zn, 0.3% Cu, 0.3% Pb and 55.5 g/t Ag (Figure 3). This mineralization has not been sourced. (Cominco, 1994)

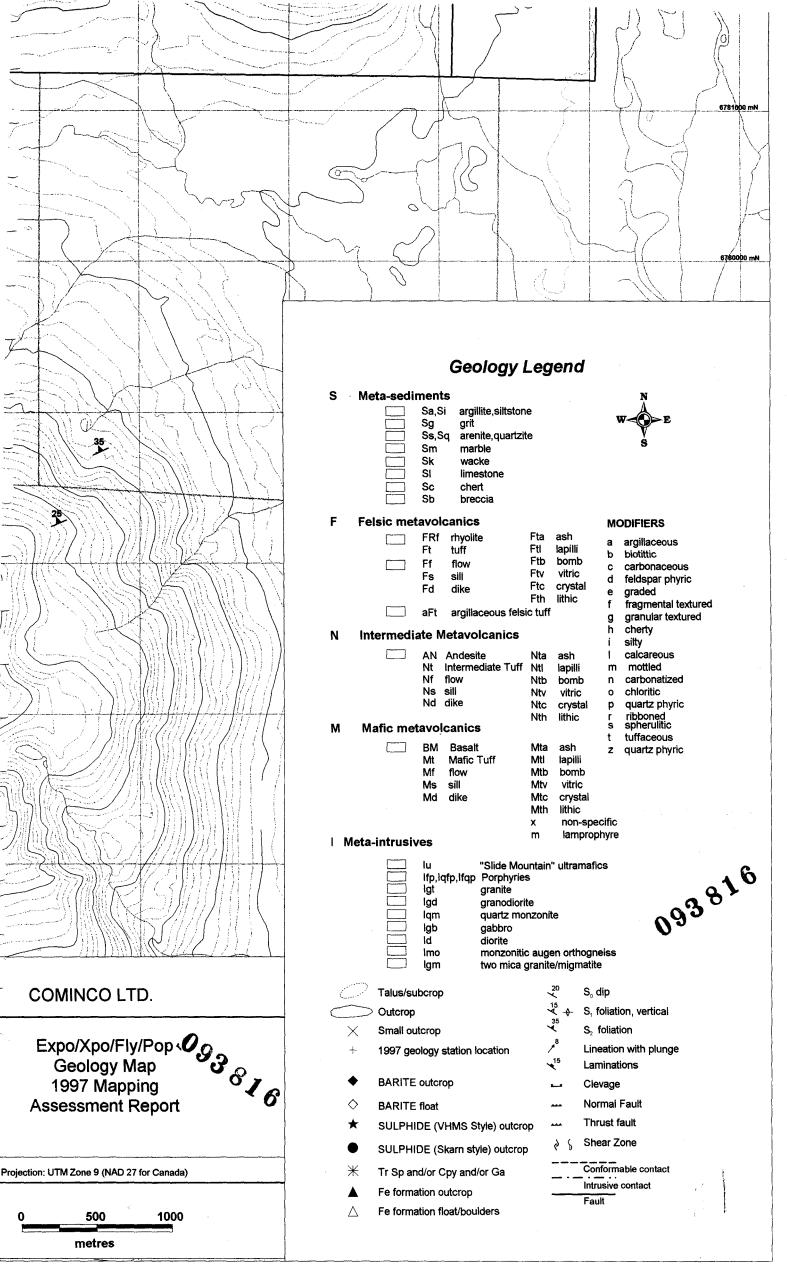
The showings appear to be found near the base of a thick sequence of felsic tuffaceous rocks that can be traced to the south onto the POP property and to the north. This sequence is north-trending with shallow to moderate (10-30°) west dips. No soil geochemistry sampling was undertaken in this drainage. (Cominco, 1994)

AKHURST CREEK Showings

The Akhurst Creek Showings are located along 2 creeks in the Akhurst Showing area, approximately 1.0 km west of the north end of the FLY property, within an area included in the Berdahl Option (Figure 3). The Akhurst barite Showing, also located in this area, was not visited. (Cominco, 1994)

The Akhurst Creek Showings comprise abundant float cobbles and boulders of black, very fine-grained, laminated magnetite-silica-barite Fe-formation containing very fine-grained wispy pyrite-sphalerite and trace galena-chalcopyrite. Grab samples returned up to 3.6% Zn, 0.7% Pb, 0.3% Cu, 37.8 g/t Ag and 9.5% Ba. The source of this mineralization is unknown. (Cominco, 1994)







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The regional significance of this baritic, magnetite Fe-formation and its stratigraphic position relative to the baritic and magnetite-bearing, ABM VHMS Deposit and the Fe-formation at Wolverine Lake is uncertain. Other Zn-Pb-Cu VHMS deposits found in felsic volcano-sedimentary terranes (ie. Bathurst District) occasionally have well developed Fe-formations (either ferruginous oxides formed through sea-floor weathering of sulphides or cherty ferruginous precipitates formed from low-temperature hydrothermal activity) in the hangingwall to the deposits (Franklin, 1993). Besshi-style Fe-Cu±Zn-Ag massive sulphides with an associated, distal (?), magnetite Fe-formation occur at or near the contact of mafic volcanics and fine sedimentary rocks at Fire Lake (Minfile #34). (Cominco, 1994)

Two outcrops found in the creek consists of intercalated siliceous and locally calcareous felsic tuff and minor mafic tuff, barite and manganiferous, siliceous exhalite (?) containing minor fine-grained disseminated pyrite-sphalerite mineralization. Sheared and veined chloritic and siliceous phyllitic tuffs from this area returned impressive values of up to 10.8% Zn, 0.3% Pb, 0.3% Cu and 325 g/t Ag. The barite showing in this area returned 1.3% Zn, 1.3% Pb, 30.0 g/t Ag and 18.0% Ba. The nature of this high grade, Ag-rich mineralization is not understood at present. (Cominco, 1994)

MINERALIZATION

POP Property

Two occurrences of fracture and vein filling and skarn (?) Zn-Pb-Cu-Ag and Pb-Zn-Ag mineralization were found at the Berdahl showing. Grab samples of float returned up to 7.8% Pb, 3.1% Zn and 83 g/t Ag. Further geological mapping, prospecting and soil geochemistry sampling is strongly recommended for this area. (Cominco, 1994)

EXPO Property

Two significant areas of base metal mineralization were discovered in 1994 which led to the staking of the EXPO property. (Cominco, 1994)

WHITE CREEK Showings

The main showings consists of VHMS-style mineralization comprising at least 3 thin bands of sulphides hosted within a siliceous and barite-carbonate altered felsic volcanic unit. Grab samples from the middle band returned encouraging results up to 2.6% Zn, 0.2% Cu, 13.2 g/t Ag and 1.5% Ba. The mineralized felsic sequence is about 10 metres thick in the showing area. (Cominco, 1994)

Up the creek from the main showings, several outcrops of very rusty weathering felsic tuffs containing pyritic bands were located. A float cobble returned 4.6% Zn, 0.3% Cu, 0.3% Pb and 55.5 g/t Ag. This mineralization has not been sourced. (Cominco, 1994)

Outcrop exposure in this area is generally poor since much of the valley is tree and brush covered. The area is underlain by late Devonian to mid-Mississippian, "middle unit" felsic metavolcanics and carbonaceous phyllite and schist with interbanded mafic metavolcanics. (Cominco, 1997)

A strong north tending S_2 cleavage oriented sub-parallel to the primary layering is present throughout the White Creek area. Dips area generally sub-horizontal; however, can be up to 55 degrees. 1997 mapping identified further felsic interval occurrences and thin barite interbands in the felsics. Along with the baritic areas, minor mineralization of py-po-ga-sp were also recorded; continuing identification of mineralized units supports the interpretation of this area as a potential host of a VHMS style deposit. To the northwest of the felsic units, an area of granitoid intrusives was also mapped in 1997. (Cominco, 1997)

AKHURST CREEK Showings

The Akhurst Creek Showings comprise abundant float cobbles and boulders of black, very fine-grained, laminated magnetite-silica-barite Fe-formation containing fine pyrite-sphalerite and trace galena-chalcopyrite. Grab samples returned up to 3.6% Zn, 0.7% Pb, 0.3% Cu, 37.8 g/t Ag and 9.5% Ba. The source of this mineralization is unknown. (Cominco, 1994)

Two outcrops found in the creek consiss (sic) of intercalated siliceous and locally calcareous felsic tuff and minor mafic tuff, barite and manganiferous, siliceous exhalite containing minor fine-grained disseminated pyrite-sphalerite mineralization. Samples from this area returned impressive values of up to 10.8% Zn, 0.3% Pb, 0.3% Cu and 325 g/t Ag. The barite showing in this area returned 1.3% Zn, 1.3% Pb, 30.0 g/t Ag and 18.0% Ba. The nature of this high grade, Ag-rich mineralization is not understood at present. (Cominco, 1994)

Detailed mapping over the Akhurst area in 1997 continued the delineation of the sedimentary and mixed metavolcanics previously identified in the area (MacRobbie 1994, 1995). 1997 mapping identified altered felsic units and gossans northwest of the main Akhurst area. This area also showed barite replacement in veins and units that are strongly pyritic. The alteration found is dominantly chloritic with minor Fe-carbonate and sericitic altered areas also mapped. The identified alteration is similar to the alteration seen at Kudz Ze Kayah and supports the interpretation of the Akhurst area as a potential VHMS host. (Cominco, 1997)

Stratiform to massive Zn, Pb, Ag float mineralization was found on both claim blocks (R-32, R-34) (R-39, R-40, R-41). These samples ran to over 9,999 ppm Zn and 44 g Ag (assays pending).

The R-32 area represents a new showing below a carbonate/granite contact, but is not a skarn-type mineralization.

Barite is widespread. A new showing was discovered on the east claim block.

The Slide Mountain Terrane is probably responsible for the not uncommon mariposite float (a chromium source for emeralds). Low Be values were found throughout the area.

WORK PROGRAM

A reconnaissance program was carried out over all areas of both claim blocks. Rocks were lamped, and obvious beryl mineralization was looked for. A single soil line (1,700 m) was run along the west side of the eastern claim block.

Stream silts were taken for Be analysis. Granitics were sampled for the same. Gossans, as always, were explored.

Samples were sent to ACME Labs in Vancouver, B.C. for 37-element ICP/ES and MS and Be analysis (see assay sheets for methodology).

RESULTS

Two new showings were discovered. A barite showing (probably a continuation of the Akhurst Ba) was found on the east claim block. A float 'layered' Zn, Ag, Pb (R-32-34) was discovered on the west block in meter-cubed float.

As well, a significant 500-m long Zn anomaly was outlined in an unexplored, till-covered west side of the east block, soil Zn values were to 5,392 ppm Zn (Cd values to 33.74 ppm), and Au values to 568 ppb. Cr, V and Be values were also slightly elevated along portions of the line (299, 340, 1.9 respectively).

Hg and Se numbers are extraordinarily high in R-32, 34 and 39: Hg values to 4,889 ppb and Se values >99 ppm.

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Ba values are low despite mineralization, probably because of poor digestion. There is a general Zn:Cd relationship.

Red and orange soils (as opposed to yellow) are higher in Pb.

CONCLUSIONS AND RECOMMENDATIONS

Recce work confirms previous observations by Cominco that there is good potential for VMS deposits in the claim area. Emerald exploration is a lesser priority. A new Zn, mineralized area was discovered which could, with detailed mapping and geophysics, extend the potential felsic stratigraphy found in EX96–01 and EX97–03 nearly 1 km to the west. Thus, the recommendation is to do that mapping and geophysics.

In addition, more soils and geophysics need to be done near the anomalies on the soil line on the east block.

Drilling is needed to account for the banded and massive VMS float and barite showing on the east block.

REFERENCES

Bannister, V. L., 1997. 1997 Assessment Report. EXPO, POP, FLY, et al. Geologic mapping, prospecting, diamond drilling and geochemical sampling. AR 093816.

MacRobbie, P. A., 1995. 1994 Assessment Report. POP, BASE, HOME, RUN, BALL, FLY and BAT (EXPO Properties). Linecutting, ground geophysics (HLEM/MAG) and gravity soil geochemistry and geological mapping. AR:#093338.

Tulk, L. A., 1997. 1996 Assessment Report. EXPO Property et al. Picketing, gravel geophysics, (HLEM/MAG) soil geochemistry and geological mapping. AR 093581

APPENDIX A

SAMPLE DESCRIPTIONS

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SAMPLE DESCRIPTIONS

Soil Line 1 – 17 @ 100 m stations

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1	dry, brown silt; moist, 6"	low slope
2	at barite bed; brown sand/silt, moist, 9"	low-medium slope
3	brown gravel/silt, organic, 12"	steep
4	brown gravel/silt, moist, 6"	medium slope
5	brown silt, moist, 6"	medium slope
6	brown silt/organic, moist, 6"	medium slope
7	brown gravel/silt, moist, 12"	steep slope
8	brown gravel/sand/silt, moist, 14"	steep slope
9	brown gravel/sand/silt, moist, 9"	steep slope
10	grey, gravel/sand, moist, 8"	medium slope
11	brown, gravel/silt, organic, 9"	steep slope
12	grey-brown, gravel/silt/sand, moist, 9"	medium slope
13	brown, gravel/silt, moist, 9"	medium slope
14	— no data —	
15	brown, silt, moist, 6"	low slope
16	grey, gravel/silt, 2"	low slope
17	grey-brown, sand/silt/gravel, moist, 4"	flat/low slope

Prefix 03 G-1 D - soil S - silt

R – rock

R-1	carbon-rich fault breccia with minor limo veinlets, quartz clasts
R-2	limonite-rich breccia within light-coloured barite (?)
R-2 R-5	phyllite
M94	Cominco float, medium black aphanite with sulfide
R75	Commed float, medium black aphainte with suffice
R-9	light-coloured, platy, almost micaceous rock; rusty on fractures with >10% pyrite et al, galena
D-10	yellow soil (compare with '92 dirt pile #)
R-10	quartz float from stained talus slope
D-11	orange soil east talus slope
D-12	yellow soil west talus slope
D-13	rusty soil in east/west fault
R-14	mafic rock in shear near limestone, granite, schist contact
D-15	yellow soil, in saddle
R-16	ribbon quartz through mafic schist, red-orange limonite, no sulfides
R-17	light green silicified metasediment (quartzite?) with 10% sulfide
D-18	yellow soil <12"
D-19	red soil <12"
R–20	quartz vein cross-cutting mafic chlorite schist

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R-21	diorite (?)
D-22	bright yellow soil – surface
D-23	bright orange soil – surface
R-24	mafic schist
R-25	shear breccia, hematite stained, metavolcanic
R26	green aphanite, manganese stained with green quartz (?) fluorite (?) vein and calcite veins not tested
R-27	quartz through metavolcanic with pyrite (float)
R-28	silicified mafic schist with cross-cutting quartz veins to 1/4"
R-29	float, orange quartz
R-30	granitics – various, from cirque
D-31	clay from small lake
R-32	rusty, 'banded' silicified sulfides in large 2 m ² float boulders
R-33	gossan (limestone/granite contact) float
R-34	silicified rusty metasediments, saphalerite, galena, pyrite
R-35	vuggy to pegmatitic granites
R-36	metasediments, black phyllites
R –37	quartz float, white, some light orange stain
R-38	vuggy limonitic quartz white to grey
R-39	Fe-rich metasediments, silicified, 'banded', 25% sulfides
R-40	as above with Pb oxide stain
R –41	Fe-rich with limonite, more massive, no banding/bedding

APPENDIX B

GEOCHEMICAL SHEETS

FINLAYSON

Prepared by

Ron S. Berdahl

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	03 G1 R-1	13.56	68.97	6.57	128.7	658	28.2	1.1 2	.75	24.9	2.8												987.5.0													15	
	03 G1 R-2	4.19	34.20	1.99	1587.4	84	197.9 3	88.0 104	9 3.12	9.2	2.1	.8	.6 30	07.3	21.89	4.46	.02	20 3	.99 .0	22 6.8	3.7	2.34	1846.6<.00	01 <1	l. 39	.001	<.01 <	.1 1.	1 .04	.06	8	1.3	.03	. 2	.3	15	
	03 G1 R-5	11.42	36.21																				2421.6 .00												• •	15	
	03 G1 R-6	3.57	12.52	2.03	194.8	168	32.3	2.9 88	3.65	4.0	.4	1.0	.1 :	37.0	2.88	1.12	.05	51	.84 .0	05 1.7	18.1	1.00	2291.5 .0	05 <1	L.04	. 003	.01 <	.1 2.	4 <.02	. 05	7	.2	<.02	.1	.1	15	
	03 G1 R-9	1.27	36.29	487.64	337.7	1645	15.7 1	18.8 47	3 4.74	27.9	.5	5.3	3.9 3	34.1	1.23	30.68	1.50	43	.35 .0	36 3.9	61.0	1.66	19.6.1	BO <1	1.49	. 025	.06	.5 4.	3.03	3.92	96	9.8	2.08	4.1	.1	15	
	03 G1 R-10	4.44	20.43	27.92	60.0	193	6.6	2.0 15	4 1.69	17.4	.3	4.2	1.8 2	28.7	. 14	. 60	. 22	7	.03 .0	22 5.8	20.4	. 17	1064.3 .0	15 <1	. 24	.004	.02 <	.1 .	9.02	. 10	21	2.0	.20	.7	.1	15	
	03 G1 R-14	. 24	1.96	2.34	106.5	11	4.0 1	5.2 108	4 4.20	2.8	1.7	.5	13.6	4.5	.04	. 22	.04	9 7	.46 .0	46 15.1	15.9	2.47	198.4 .0	10 <1	2.28	.021	. 11	.4 7.	4.03	<.01	<5	<.1	<.02	8.8	.2	15	
	03 G1 R-16	2.84	14.23	57.34	82.1	188	9.7	1.8 37	2 2.09	5.0	.3	.5	1.7	1.1	.02	. 11	.22	18	.01 .0	10 1.6	20.0	. 68	25.3.0	04 <1	.90	.002	<.01 <	.1 .	9 <.02	<.01	9	.6	.07	3.1	.1	15	
	03 G1 R-17	1.21	10.93	3.64	14.7	129	3.4 1	17.3 8	4 3.20	6.1	.2	3.1	1.3 3	38.7	.04	. 25	1.36	36	.39.0	43 9.5	9.0	. 26	64.7.1	21 <1	.57	. 027	. 14	.62.	7.07	1.80	<5	1.8	1.21	2.3	.2	15	
	03 G1 R-20	1 27	38 02	201.99	203 3	264	13 1 1	0 1 222	5 4 28	8 8	2	0	2.7 6	50 G	65	32	25	58	54 0	52 3 5	66 7	2 71	33.8 .10	17 -1	2 /3	016	01	2 2	2 ~ 02	01	22	4 7	26	<i>c</i> 1	2	15	
	03 G1 R-21			6.82									8.0										302.9 .00													15	
	03 G1 R-24			5.30									1.1 €										2353.6 .00													15 15	
	03 G1 R-24A			14.80																			172.2 .00													15	
	03 G1 R-27			12.81																			3.9.09													15	
	03 G1 R-28		22.16						4 2.83														54.4<.00													15	
	03 G1 R-29		15.85						0.83				.5										41.5<.00									.2				15	
	03 G1 R-30		25.84						5 2.06				13.6 3										62.1.10													15	
	RE 03 G1 R-30		27.62						1 2.14				14.7 3										62.4.10													15	
禾	03 G1 R-32	23.01	440.10	498.92	>99999	445/3	23.5 8	1.3 110	5 4.78	13.2	3.1	30.0	1.4 8	1.5 1	496.33	8.75 6	9.34	154	.42 .1	21 3.1	28.2	. 46	8.2.03	31 <1	4/	.001 •	.01	.3 1.	0.37	5.44	4889	>99	.75 :	3.7	.1	15	
	03 G1 R-33	1.11	17.44	16.25	196.4	252	4.7	6.4 70	8 3.04	49.6	2.3	1.4	9.4 2	6.4	2.13	.86	.23	195	.91 .0	26 25 7	10.6	.45	394.9 .00)2 <1	.61	.011	.10	4 2	1 03	02	39	14	06	25	2	15	
*	03 G1 R-34	21.49	1794.53	108.94																			13.8 .04													15	
*	03 G1 R-35	2.35	35.13	69.28																			26.6 .04													15	
	03 G1 R-36	15.28	10.94	6.49																			394.8<.00													15	
	03 G1 R-37	4.21	11.34	12.82																			22.3 .00													15	
	03 G1 R-38	1 07	30 30	18.17	65 A	122	1 -	5 7	0 P7	6 2	2	27	1 5	5 2	21	12	12	£	01 0		16 4	07	67.2.00	17 .1	- 11	000	07 1	2			-						
<i>ل</i> لح	03 G1 R-30																						13.9<.00													15	
<u>.</u>	03 D9-90																						202.3<.00													15	
*	03 09-91																						83.5<.00													15	
	03 09-92																						17.5 .00													15	
	00 09 9E	.,0		-910.01			0.1		- 1.50	12.9					L.L4	.02			10 .00		10.5	. 21	17.5.00	.5 1	.4/	.002	.05 1	1.	5 \ .UZ	<.UI	11	.1 4	.02]	1.3	.1	15	
	M94 R-75	.54	35.92	16.62	>9999	465	40.4 2	0.5 201	7 20.39	4.6	.7	77.2	.2 25	6.0	170.80	. 48	. 32	53 3	69.02	9 <.5	7. 1	1.44	51.1<.00	01 1	. 36	.004	. 13	.5.	6.04	.86	585	9.4	.04 3	3.3	.8	15	
	STANDARD DS5																																			15	
	GROUP																										1L, /	ANAL	YSED	BY	ICP,	/ES	& MS	5.			

(>) CONCENTRATION EXCEEDS UPPER LIMITS. SOME MINERALS MAY BE PARTIALLY ATTACKED. REFRACTORY AND GRAPHITIC SAMPLES CAN LIMIT AU SOLUBILITY.
SAMPLE TYPE: ROCK R150 60C Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.

DATE RECEIVED: JAN 14 2004 DATE REPORT MAILED: Jan 22/2004 SIGNED BY J. J. D. TOYE, C. LEONG, J. WANG; CERTIFIED B.C. ASSAYERS * Assay recommended for high Zn and Au.

Data

All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of the analysis only.

									Box	112		Whit						∋‡ sul		ed b			Berc	lahl												
SAMPLE#	Mo	Cu pom	Pb		Ag DOD	N1 DDm																			A1 Na \$ \$, ,
																		interstieren i																		
G-1	1.41 19.71 4																								30 .099											
03 G1 S-3	22.98 2																																			
03 G1 S-4																																				
03 G1 S-7 03 G1 S-8	15.22 1																								37.006 63.002											
03 61 5-8	15.22 1	02.29	15.47	037.0	2310	1//.0	10.4 3	DOZ J.	55 344	1.0 5.	0 1/0	.0 3.5	05.0	1.30	23.01	1.50	0/	.4/ .2	JF 20.4	50.9	.43	1724.7	.025	1.	00 .002	. 00	.5	3.4	. 24 .	10 1	5 11.	0.0	1 2.4	4.5	10	
03 G1 D-10	1.93	16.40	126.58	75.8	379	1.1	.5	13 2.	50 38	.6 1.	23	.2 23.7	14.6	5.08	1.73	1.12	2	.03 .0	34 37.5	i .9	.04	185.3	.001	<1.	23 .007	.06	<.1	.9	. 10 .	05	17 3.	4 .0:	3 1.3	7.2	15	j.
03 G1 D-11																									63 .003											
03 G1 D-12																									33 .003											
03 G1 D-13																									28 .007											;
03 G1 D-15																									53 .003											į
03 G1 D-18	2.40	91.00	92.41	65.9	583	10.2	5.0 3	329 10.	00 9).5 1.	4 3	.8 8.7	72.6	5.12	. 87	1.50	112	.12.2	53 20.9	36.7	. 76	243.1	.211	11.	37 .023	. 11	.2	0.7	.10.	67	29 4.	7 1.5	1 6.2	7.1	15	,
03 G1 D-19	20.31	49.58	491.93	198.0	1089	8.0	1.2 10)63 9 .	70 63	.5 1.	5 57	.5 8.9	11.2	.33	1.80	1.54	61	.01 .1	03 16.8	64.4	1.18	444.3	. 191	<12.	14 .002	. 16	.9	5.2	.41 .	32 3	309.	5.7	3 7.9	9.2	15)
03 G1 D-22																									65 . 133)
03 G1 D-23																									18 .018											•
03 G1 D-31	1.34 1	64.44	11.12	105.7	1612	31.5	3.5	49.	91 2	2.8 1.	8 2	.0 2.2	2 10.5	.40	. 22	. 19	11	.09 .1	11 28.3	8.7	. 11	229.7	.017	12.	38 .024	.07	<.1	1.9	. 16 .	11 !	i 8 2 .	9.0	5 2.0	0.5	15	
RE 03 G1 D-31	1.26 1	73.81	10.38	105.3	1637	31.3	3.5	45.	89 2	2.7 1.	7 2	.0 2.5	5 9.3	.39	. 22	. 19	12	.08 .1	17 27.0	8.2	. 10	230.0	.018	<1 2.	38.025	.07	<.1	1.8	. 14 .	11	63.	0.0	4 2.(0.4	15	,
1	12.59	65 . 90	11.06	1 68 .6	757	73.5	5.7 1	132 2.	81 2	5.1 2.	8 1	.4 1.5	20.4	.45	1.90	1.18	340	.14 .1	22 18.2	64.4	. 49	1194.7	.039	21.	30 .004	.09	.3	2.6	.38.	05 (506.	3.3	98.6	6.3	15	,
2	13.41 1	33.05	14.05	620.0	1382	139.4	6.2 1	176 4.	13 62	2.1 4.	1 3	.1 3.4	93.3	3 1.71	12.47	2.08	242	.12.5	41 14.5	78.1	. 10 🕄	3150.9	.019	3.	71 .002	.09	.3	3.5	.30.	04 !	5 6.	4.9	64.0	0.7	15	,
3	1.49 1	21.05	4.75	610.2	639	224.0	3.3 12	221 6.	48 24	1.2 1.	0 35	.7 1.9	36.2	2.68	1.87	4.89	86	.69.1	84 18.7	276.6	2.80	806.4	. 282	<12.	62 .016	. 11	<.1	4.8	.41 .	12 1	855.	0 1.5	0 7.3	7 1.0	15	,
4	5.54 1	33.89	11.22	5392.9	1526	205.1	8.4 17	700 10.	98 41	.2 3.	1 568	.8 4.8	33.9	33.74	13.39	10.74	146 1	. 89 .4	12 46.4	155.4	. 36	605.2	. 113	81.	44 .005	. 04	.4	9.8	.51 .	06 55	19 6 .	2 .4	4 5.3	3 1.9	15	
5	6.83 2	27.59	17.79	937.4	1210	314.7 !	59.4 15	536 5.	89 47	.5 2	98	.1 2.4	42.1	3.48	1.52	2.55	187 1	.44 .3	54 17.6	5 229.1	2.11	847.3	. 125	11.	85 .006	.25	.4	6.8	.57 .	24 1	10 3.	4 .4	7 7.1	1 1.1	15	i
6																									36 .010											;
7																									54 .006											i
8	3.07	38.38	13.64	57.4	316	12.7	2.3	74 2.	54 3	.3 1.	1 2	.9 3.8	15.4	.20	7.33	2.26	38	.03 .0	72 26.6	5 25.1	. 09	226.1	.031	2.	48 .002	. 04	.1	1.4	.13 <.	01 :	29 3.	8.8	5 3.2	2.4	15	i
9	7.83	51.76	16.53	65.5	708	18.5	3.1	39 2.	30 38	3.1 1	33	.4 2.8	12.7	. 22	7.58	.87	38	.02 .0	66 30.8	18.8	. 04	283.6	. 020	1.	53 .002	. 05	. 1	1.4	. 15 <.	01 9	52 3.	3.2	8 3.2	2.2	15	,
10	4 02	57.15	16.95	81 A	744	16 4	24	64 2	89 25'	1	3 53	7 3 (13 /	. <u>⊿</u> ∩	19 30	3 28	26	02 0	77 30 4	; 20 9	06	366 2	004	1	37 .002	00	1	17	13	04	1 A	5 1 1	1 24	n 7	15	
10																									16 .013											
11																									43 .002			-								
13																									96 .003								-	-		
14																									88 .006											
15																									17.004									• ••		,
16																									40 .002											
17																									71 .002											
STANDARD D55	12.51 1	36.60	25.06	135.1	292	25.3 1	1.6 7	88 3.	02 18	1.9 6.	3 43	.0 3.0	48.6	5.62	3.97	6.45	62	.73 .1	00 12.4	188.9	.68	138.6	. 098	172.	10.032	. 14	5.3	3.7 1	. 80.	02 1	25.	1.8	8 6.7	7 1.3	15	,

DATE RECEIVED: JAN 14 2004 DATE REPORT MAILED: JON 23/04 SIGNED BY	C.LEONG, J. WANG; CERTIFIED B.C. ASSAYERS
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Data K FA

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Bo	ASSAY CERTIFIC <u>Berdahl, Ron</u> File # x 11250, Whitehorse YI YIA 6N4 Suf	A400159R	4
	SAMPLE#	Zn %	
	03 G1 R-32 03 G1 R-34 03 G1 R-39 M94 R-75 STANDARD GC-2	13.53 7.53 6.45 1.96 16.74	
- SAMPLE TYPE: ROCK PULP			ICP-ES.
DATE RECEIVED: JAN 28	2004 DATE REPORT MAILED:.	Feb 2/04	
			Clarence Leong
	- SAMPLE TYPE: ROCK PULP	03 G1 R-32 03 G1 R-34 03 G1 R-39 M94 R-75 STANDARD GC-2 GROUP 7AR - 1.000 GM SAMPLE, AQUA - REGIA (HCL-HNO3-H20) DIGESTION - SAMPLE TYPE: ROCK PULP	03 G1 R-32 13.53 03 G1 R-34 7.53 03 G1 R-39 6.45 M94 R-75 1.96 STANDARD GC-2 16.74

All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of the analysis only.

APPENDIX C

PROJECT PERSONNEL

FINLAYSON

Prepared by

Ron S. Berdahl – Prospecting & Geochemical Report on The Finlayson Project

PROJECT PERSONNEL

Personnel	Address	Task
Ron Berdahl	Whitehorse, Yukon	Prospector
Scott Berdahl	Whitehorse, Yukon	Prospector Assistant

APPENDIX D

STATEMENT OF COSTS

FINLAYSON

Prepared by

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APPENDIX D

STATEMENT OF COSTS

Helicopter: (Kluane)		\$ 1,277.58
Truck: 1,000 km	@ \$0.42/km	420.00
Labour: 6 man days 6 man days 4 travel man days	\sim \cdot	1,200.00 2,400.00 1,200.00
Assays (ACME Lab)		1,451.83
Per Diem: 12 man days	@ \$35.00/day	420.00
. Gear rental, sample bags, etc.	200.00	
Report Preparation	1,000.00	

<u>\$ 9,569.41</u>

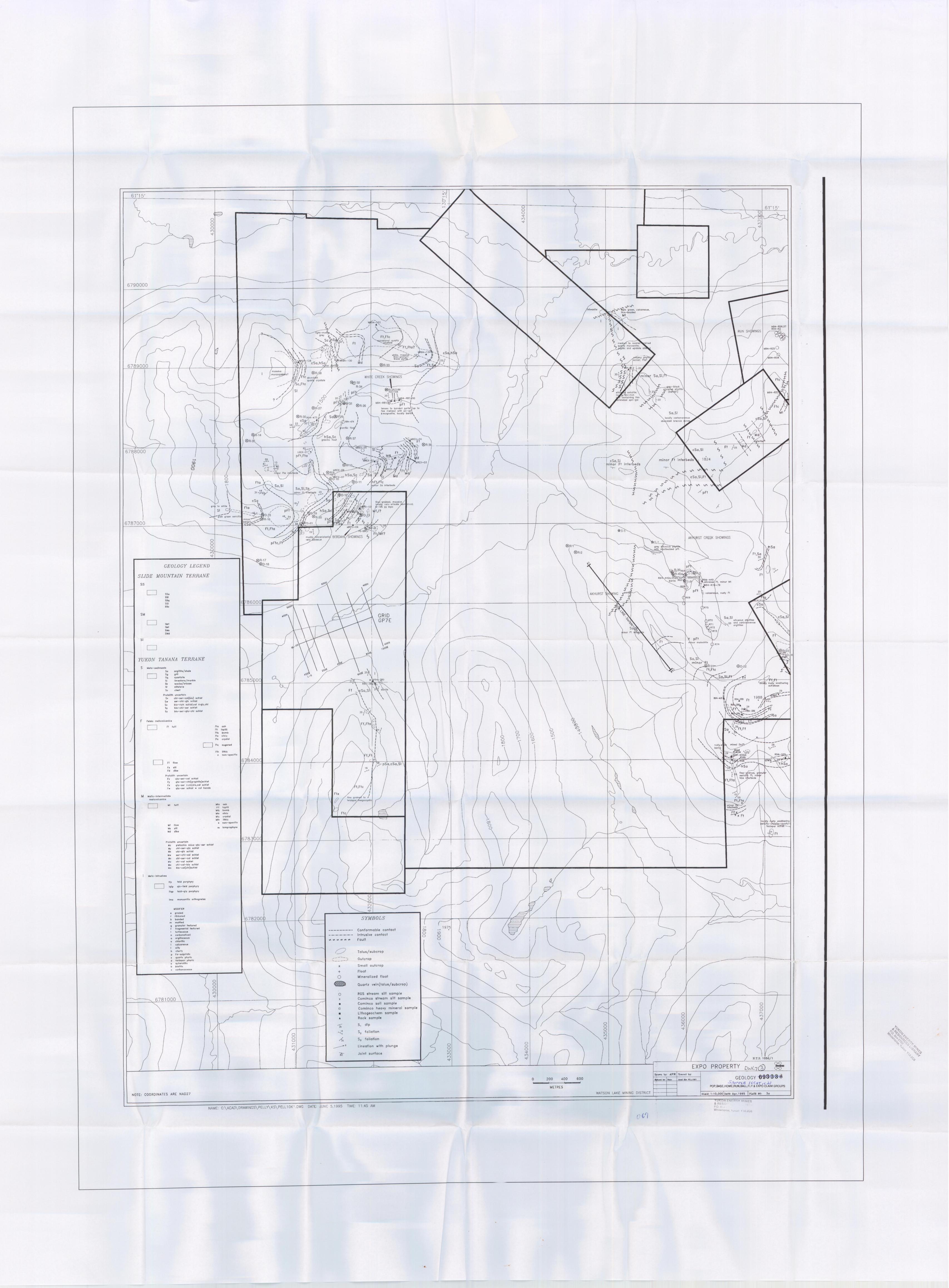
-

APPENDIX E

SAMPLE LOCATION MAP

FINLAYSON

Prepared by



APPENDIX F

STATEMENT OF QUALIFICATIONS

FINLAYSON

Prepared by

STATEMENT OF QUALIFICATIONS

I, Ron Berdahl, declare I am an independent prospector who has worked on the Finlayson area for the 2003 field season.

I have taken several courses related to prospecting and make the bulk of my living directly from prospecting.

The data contained herein is true and correct to the best of my knowledge.

04 ز 2 102

Date

YUKON ENERGY, MINES & RESOURCES LIBRARY FO. Box 2703 Whitehorse, Yukon Y1A 2C6

Sen 27 July 03 - Finloygen Exportal classe 1056-1 sail line 1-17 @ rachan 1- day, brown, s. 14, monist, 6"; low slope Z- Obritebil, bron, scendly, 14, roist, 9" 1 mil 3- competer brown, growelsill, organic, 12"stop 4- active from, grochalls: It must, 6" malion stope 5- brun, silt, moist, 6 mel slope 6 - " "lorgente avoist, 16" med slope 7-brun, gravel/sill, wrist 12" Stas store 8- brown grawl, sond, sole, worth, 14" stoep 9- "" " " " " " " " " 10 grey grundsand poist 8" ment. slope 11- Loom, yourd silt, organic, 9" stop 12- group brun, greve sitsand, most 9th med. 13- brun, group, silt, mist, 9" wed 15 bran silt, monst 6" Low slope 16 - gray, group silt, 2" In slape 17 gray brown, Said silt growel Forst flat for 2003-069

between 3+4 Jul 20. 1 morrane sulfiels - provide @ 0434519/6786735 (Comparent MR 95 238 earbor - ch 'fult braceia 1/ minor and Dinne vernhet gh closets 03 GI RI sarchyrose below by and flut lying @ 0430202/ C7F0150 Jelie phylite age or prograt filling - rx dispany mod + 200 5, 54. LE-W more stowing - Pb Zu in shy little pur all to failt - Q 0434540 6786681 - barute pre marnet low popi rich immitte - (03 GI RZ) bracera, some shear within the shifter for chrone R-5 of light colored bedded borely fly gts corb C above R-6 - maxime Coller borto @ 0434957 + spots of wargines in the stat 6786451 2 m exposed - dip 20'N i -54, le E. A. m94 R75 - male @ picked POST NO1 YB 51980. (as tag) at ort con plumi above monot showing 51981 (- - 135258 6786428. Lox any not be sompled medburge Stuch as how the rx w/ sublich 5.3. Strandrange, main gom 5-7- ston seal - about can fl u/5-3 (drawe drill orai) sigt heft Linut 5-8. - creek (dry) draining korubo slow

22 POST Nº 1 YB5972 R-10 - bas of sty from the stop 70+69-Nº2 D-11 - orage suit on early falls C 043416816787511N O-12-yellow " weet to "@ top Blue Stuff - 0431773 July 29 - Then only Craw # on 92 work 6787162 was @ dittpill some - work NNE aftersion of that & goscone Poso emercel in gt - @ \$431853/ 6787 159 0431465 6767693 flt R-7 light coloreal platy, almost meaceany rock runty on D-13 - rust wit in E/W fult fractures w: >107. Pyrile - noncille Pb. - Fr Stula to many others (Klade he schiet if synile) including above 7 ps sulfits in normat showing yesterday. - vation.gh flt from child to top -for gold - see berg. - DIO - (SOM topo above RG) Soil yellowish to go compare w/ dirt pile '92 # at top of over - Paynin pint "Sample / 82526/ VMS POC 07, 18.91

24 Wed Jul 30? pel soil from noor rieg -R-20 - Selow D-19 @ 0430409/6788/69 (2009) 1 inestore 'dike" below grante (Kspor) gt vers x cut shit monpaile) a above felse schat - Jone more more all schike (mota volc) - mofic +X - stearing (flt non glacial 7 non magnitus) * * <u>R-134</u> @ 0430590 / 6787 113 poste #1 52212/211 2092210 2'3 + yellow sadalle same D-les 15 - **Sa** - 14 R-16 50m 5. of 15 -- ribban gtg thru with solut red to prange I would - no sugitich R.17- in 22 gospan - all jury Sur force - ailicipal ? + a meta see w/ 18. + pyrite - light 71 gross in color por quite - also shire - profic in pile Jellons Jellons -france control gorcon D-18

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26 PMR 95 238 - 600 July 31 Unit break of have in take somple sil line on spo dans And in vicinit (NW) of South block 100 an sparing 1. 11 hole 02 ctric line along may see dre pg 1 convice her myrand burgho START @ 04347F2/6786483 w/ #1 lounte - 100° gt of redelie for orange meta vole @ 0432185 6788724 end @ 512 @ w/ #17 bracia sherring hematte stund moto vile - R-25 No Durita where morela on top of mid or dye knoll - a prod. meta Work about this in salle singe gran aptrice, pray, or Funder PK al shele - 1 for V' - R-21 - gl van / calere vere- port. lion; to from "new" elique green gluorile - po R-26 D-27 - broft yellin worlfor Be Creek - white stark storts =@ R. 24 - mofis - schirt cardel. of crk drawing granitas - 4 crk drame valet tim fore - 23 - 23 - Spielt oring list 240 27 (2) 0437264/67-8-9-76 - much provice the out creek much out front while gh

KUBY Sept 4th R-27- at / metu vol. w/ pyrili 309+1 m 500 vili in J11 60 0431253,6788467 Core splitting (B.x 29) DDH.80 30 225.4 -232.6 all intrusive - w/ some chy alteration moly in junker bobs Myin schirt (aliafed) if X and grand work (14") R-28 - White at berne to 2 225.4 + 40 cm + 45° angle frant w/ trace day altoration or age quarte a nor ridge and @ 105 cm + to 155 cm - C-1 + flt in crhe R-29 cloy to tale alt intrusive? (while - granter - R:30 comp R. 33- -x's from "gost" rusty what her by Jula productede acture gringer Cally contact muser glet comany early a (creek-) drill hald in a boul and send auterp. some popule in plaie vole R-34- 5 / infort rosty when sade ?? @ R32- flt boulder D-31 Sulf Lake por Z + Pb, pyrole rasty , linanter R-32 por banded silicofind lielen in large 2m² get bould lielen to the right of it "govern" north of comp = 1km; R-35- (7-30 pegnattic groute Somet spor, some linondo, unge (2 x type) R man - When

R-36 - meter Seel - black slifte & rel of roge survey and (Be rodge) for U. orle (p.y. 7/31 on the for E-38= @ 7/30 5 Good, limonite vu ogg doube fit size get white to note gry w/ pere Woz R-39 - Fe rich meter see Ru porto si li ce ficel in porto K. 40 111, pb stain R-4/1 11 linonette more or backing

Morsh Lake '03 3 TX from conter showing @ U.g. a outerp 03 09 40 his to gray at w/ avison Cu (application 1/monite stole on as a fire tap line (elindritic) three at 0309-91 - or per above w/o and loss gray and - + some dork (sel?) inthe inclusion 0309-92 - 2 pe 92 v/ more sad (so ?) a more ported gray als no is in any of thethree